



ANALYSIS AND MODELING OF UNSTEADY EFFECTS WITHIN THE WHEEL-RAIL CONTACT

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Master's thesis to obtain the academic degree of Master in Mechanical Engineering

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ABSTRACT

The traction characteristic of the wheel-rail contact is of high importance, e.g., for vehicle dynamics, and for the transmission of forces during traction and braking. This characteristic is influenced by fast changes of mechanical parameters, e.g., creepages, normal loads and coefficient of friction during the movement of the train. CONTACT, which is based on Kalker's Theory, is able to describe these unsteady effects for low creepages (there are adhesion and slip at the same time) but it is unsuitable for Multi Body System (MBS) simulations due to its high computational effort. Therefore, a linearised model, called Unsteady Brush Model (UBM), is presented in this thesis that can be used in combination with MBS software. The results of the UBM agree qualitatively with the results of CONTACT.

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LIST OF SYMBOLS

Formulas and units

A

a ... semi-axe of the contact ellipse in x direction [m]

α ... Yaw angle [-]

B

b ... semi-axe of the contact ellipse in y direction [m]

C

c_x ... longitudinal creepage [-]

c_y ... lateral creepage [-]

c_s ... spin creepage [m^{-1}]

C_0 ... average value of the creepage in sine mode [-]

C_i ... constant of Hertz's surface [-]

C_p ... amplitude of the creepage in sine mode [-]

D

d ... distance between two particles [m]

DQ ... displacement of each particle in one time step [m]

$d(x,y)$... vertical distance between two surfaces [m]

δ ... sum of displacements δ_i [m]

δ_i ... displacement of P_i [m]

δ_t ... time delay [ms]

$\delta(s)$... Dirac Delta function [-]

Δt ... time step [s]

Δx ... discretization in longitudinal direction [m]

Δy ... discretization in lateral direction [m]

E

e ... eccentricity of the ellipse [-]

E ... combined Young's modulus [MPa]

$E(e)$... complete elliptic integral [-]

ε ... error [-]

F

f ... Traction coefficient [-]

F ... Frequency [Hz]

F_N ... total normal load [kN]

ϕ ... angle of the tangential stress components [-]

G

G ... combined shear modulus [MPa]

G_i ... shear modulus of the body i [MPa]

γ ... contact angle [-]

H

H ... Heaviside step function [-]

K

K ... difference parameter [-]

K_i ... flexibility parameters [N/mm³]

$K(e)$... complete elliptic integral [-]

L

L ... flexibilities matrix [mm³/N]

L_i ... FASTSIM flexibilities [mm³/N]

M

m_x ... number of elements in x direction [-]

m_y ... number of elements in y direction [-]

μ ... coefficient of friction [-]

N

ν ... combined Poisson's ratio [-]

ν_i ... Poisson's ratio of the body i [-]

P

p_n ... normal stress distribution [MPa]

p_{n0} ... maximum normal stress [MPa]

$\overline{p_n}$... average pressure [MPa]

R

R_{rx} ... rail radius in x direction [m]

R_{ry} ... rail radius in y direction [m]

R_{wx} ... wheel radius in x direction [m]

R_{wy} ... wheel radius in y direction [m]

S

$S(x,y)$... contact surface [m²]

S_{ij} ... discrete contact surface [m²]

T

t ... time [s]

T_s ... Period [s]

T_i ... total tangential force in i direction [kN]

τ ... tangential stress [MPa]

U

u_{ij} ... displacement [m]

V

V ... velocity [m/s]

Y

y_{ij} ... surface particle [-]

ψ ... potential function of Boussinesq [-]

Z

Ω_i ... angular speed of body i [rad/s]

Abbreviations

MBS ... Multibody System

TB ... traction bound

UBA ... Unsteady Brush Alogrithm

UBM ... Unsteady Brush Model

1 INTRODUCTION

Wheel-Rail contact is one of the most important parts of the Rail Dynamics and has been the focus of many investigations, e.g., (Logston & Itami, 1980), (Tomberger, Dietmaier, Sextro, & Six, 2011) or (Meierhofer, Hardwick, Lewis, Six, & Dietmaier, 2012). Kalker showed that unsteady effects must be considered when mechanical parameters, i.e, creepages, normal loads, etc. change suddenly (Kalker J. , 1990). These effects, e.g., can generate problems to control devices on locomotives.

In chapter 2 there is a review of some general concepts of the Wheel-Rail contact, focusing on the modeling of the contact, the concept of half space and the contact problem. There, it is explained that the normal and the tangential contact problem can be separated in case of same material. The normal contact problem is then solved by Hertzian theory, while the tangential contact problem is solved by Kalker's exact and simplified theory.

CONTACT, which is a program based on Kalker's exact theory, has high computational effort, so it is not suitable for Multi Body System (MBS) simulations. FASTSIM, in its original form, is based on Kalker's simplified model, is not able to calculate unsteady effects. Consequently, a simplified model, called the Unsteady Brush Model (UBM), is derived in Chapter 3 that is both: fast and able to reproduce unsteady effects. The UBM is then included in an algorithm called Unsteady Brush Algorithm (UBA), which can be used to solve different contact problems. This method is not the only one developed for this purpose (Alonso & Giménez, 2008).

In chapter 4, unsteady effects are studied using CONTACT by calculating the traction coefficient in dependency of different fast changing physical parameters, e.g.,

coefficient of friction, normal loads. Then, the results of the UBA are compared to FASTSIM for the steady state and to CONTACT for the unsteady state for validation.

2 THE CONTACT PROBLEM

In this chapter, the continuum theory of rolling contact is presented focusing on two aspects of rolling: The formation of a contact region from two elastic bodies and the distribution of the tangential force over the region.

The contact problem can be simplified considering two elastic bodies of revolution (Figure 2.1). The bodies are pressed together and a contact is generated. This contact area carries normal and tangential tractions. Normal stresses are caused by the normal forces between the two bodies, and tangential stresses are caused by the friction forces between them. Bodies start to roll and tangential tractions increase. According to the continuum mechanics theories, these tractions are accompanied by fields of elastic displacements, strains and stresses.

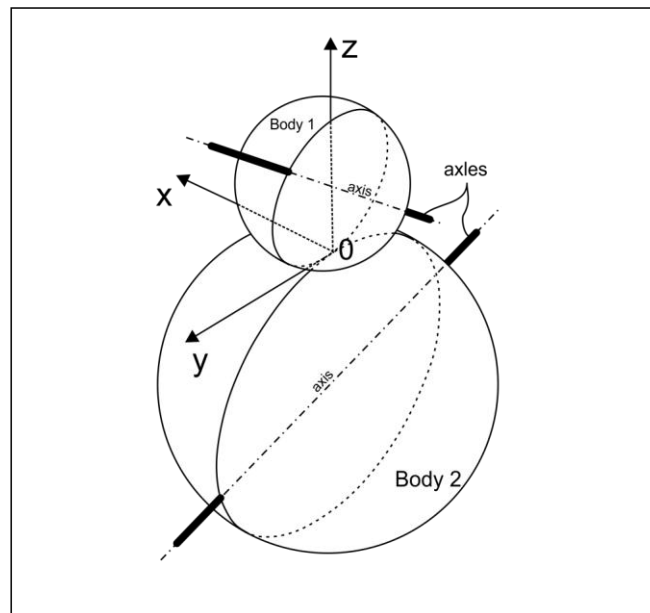


Figure 2.1. Two elastic bodies rolling on each other

The coordinate system is denoted as (O, x, y, z) , (Figure 2.1). It is developed according the Lagrangian Mechanics (J.L. Lagrange, 1788), (see (Goldstein, 2001)). It consists in a coordinate system **fixed to a dynamic reference**. In this thesis, the coordinate system moves with velocity V , so the contact patch has the same coordinates for every time step in this mode.

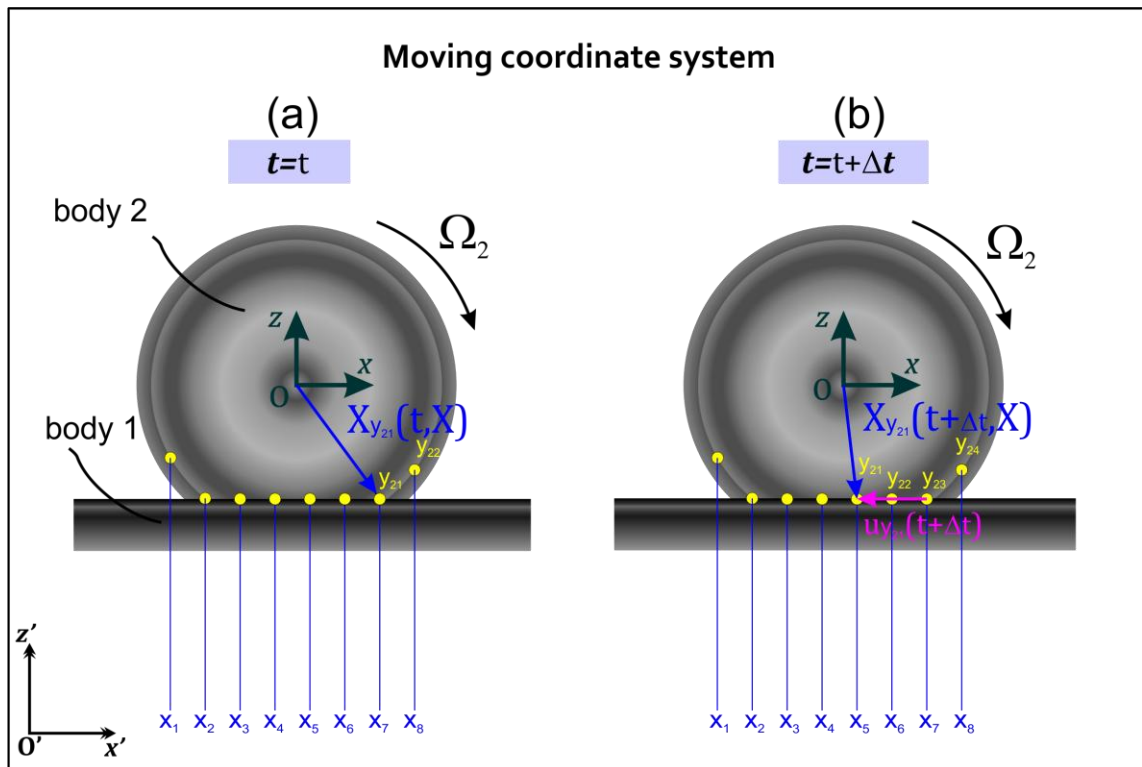


Figure 2.2. Representation of a moving coordinate system

Based on an Eulerian Description (Gurtin, 1981), the reference is **fixed on the rail** (O', x', y', z') and the contact patch moves over it following the rolling

direction with velocity V . The contact center location starts at $(0,0)$ and it moves Δx for every time step. This description is not used in this thesis, but it is useful in other situations, e.g., when the object of study is the evolution of a particle of the wheel during the rolling.

Another way to define it is to think in snapshots from a camera fixed on the ground: The train passes in front the camera view and some snapshots are taken every time step. These snapshots can be imagined to contain all the information needed (stresses, displacements, etc.) of every particle. Figure 2.3 describes this point of view using an example for two time steps.

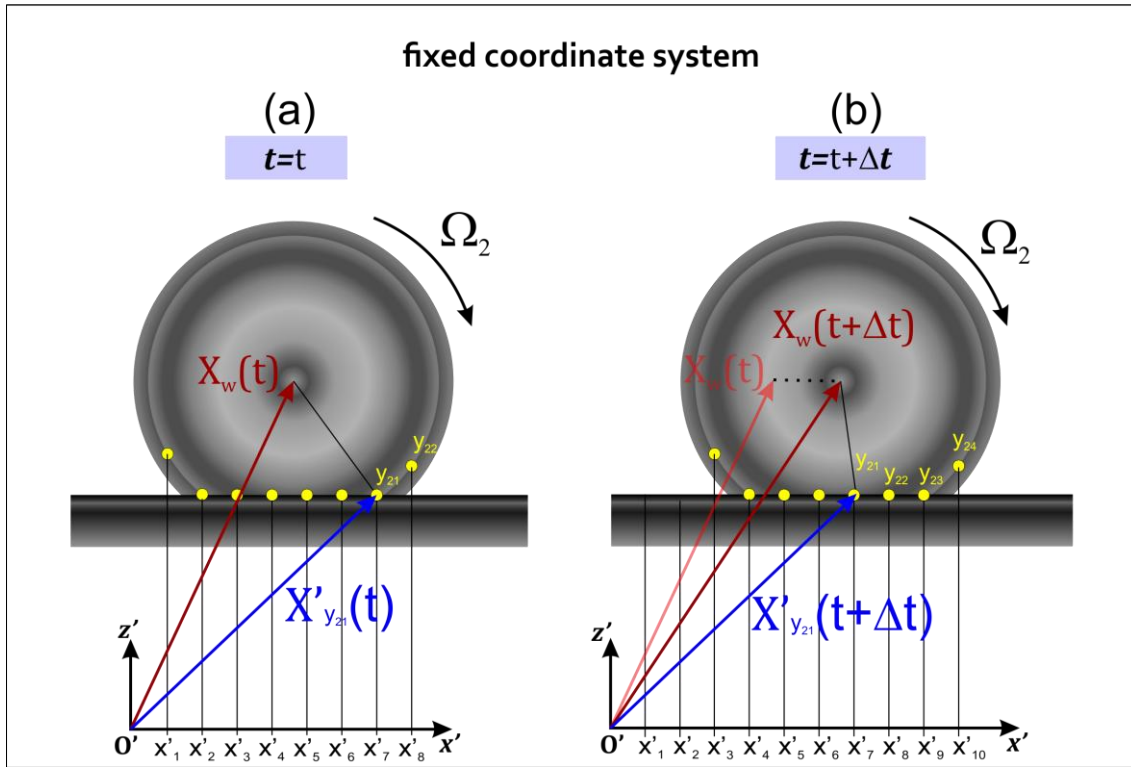


Figure 2.3. Representation of a fixed coordinate system.

Both bodies ($i = 1, 2$) can be interpreted using small particles y_{ij} ($j = 1, \dots, n$) and it is important to know which particles are in contact and which are not.

2.1 The half space

The contact region can be assumed as a half space because both bodies are assumed to be elastic and the size of the contact is relatively small compared to the diameter of the wheel and rail. The half space approximation is similar to the process of linearization in applied mathematics. A matrix of coordinates, which contains the geometry of the contact patch, may be calculated exactly according to (Boussinesq, 1885) and (Cerruti, 1882), whose derivations can be found in (Love, 1952) and (Gladwell, 1980).

In general, the elastic behavior of the bodies in contact is governed by three combined constants:

Combined shear modulus G :

$$\frac{1}{G} = \frac{1}{2} \left(\frac{1}{G_1} + \frac{1}{G_2} \right)$$

Combined Poisson's ratio ν :

$$\frac{\nu}{G} = \frac{1}{2} \left(\frac{\nu_1}{G_1} + \frac{\nu_2}{G_2} \right) \quad (2.1)$$

Difference parameter K :

$$\frac{K}{G} = \frac{1}{4} \left(\frac{1 - 2\nu_1}{G_1} - \frac{1 - 2\nu_2}{G_2} \right)$$

If two elastic half spaces with the same elastic constants are in contact, or $K = 0$ in the homogeneous isotropic case, they are called *quasi-identical bodies*, and the **normal and tangential contact problems can be separated**. This is the case for the wheel-rail contact where both bodies are made of similar materials, i.e., steel.

2.2 The normal contact problem (Hertz theory)

In 1882, Hertz was the first one to solve the contact problem for an elastic ball on a flat rigid surface. It can be used for solving the normal contact problem in case of the wheel-rail contact (Johnson, 1987, pp. 84-106).

Considering the elastic bodies 1 and 2, and mounted on axles (Figure 2.1), the Hertzian theory can be applied using the following assumptions:

- Elastic material behavior
- Semi-infinite spaces
- Large curvature radii compared to the contact size.
- Two bodies can be approximated with functions of second order.

According to the assumptions, the two surfaces in contact can be described as follows:

$$\begin{aligned} z_1 &= A_1x^2 + B_1y^2 + C_1xy \\ z_2 &= A_2x^2 + B_2y^2 + C_2xy \end{aligned} \tag{2.2}$$

A_i , B_i and C_i with $i = 1,2$ are constants near the contact point O and are related to the curvatures. Using a suitable choice of axes, the coefficients C_i with $i = 1,2$ can be zero, and the equation yields:

$$z_i = A_ix^2 + B_iy^2, \text{ for } i = 1,2. \tag{2.3}$$

The curvatures of the bodies are defined by the four principal radii (Figure 2.4), so there will be a point O where the normal distance between them is minimal.

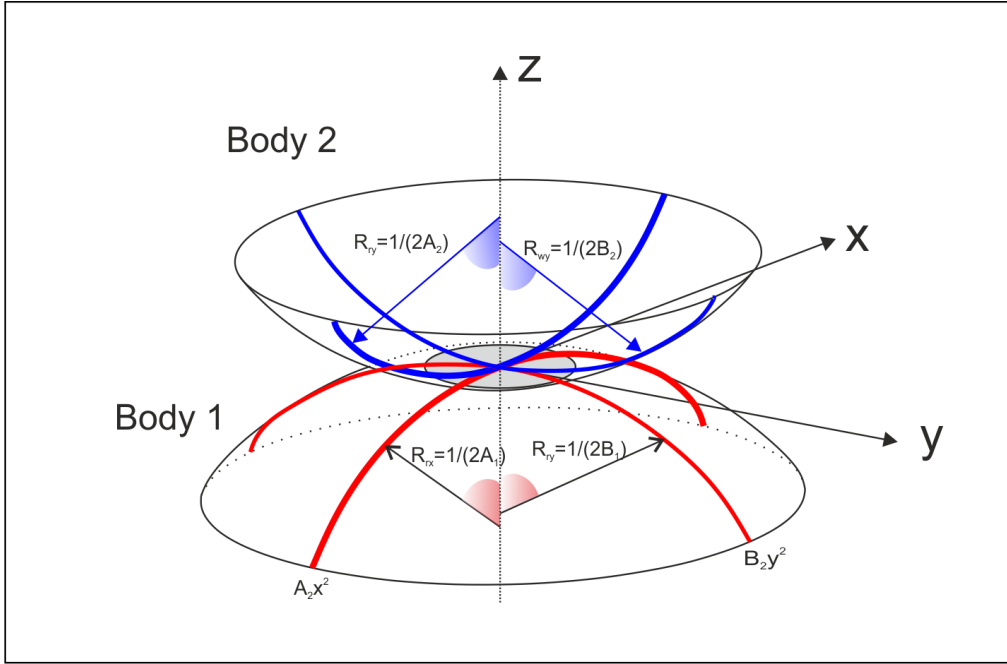


Figure 2.4. Hertzian contact.

For the wheel:

$$\frac{d^2 z_1}{dx^2} = 2A_1 \approx \frac{1}{R_{wx}}$$

$$\frac{d^2 z_1}{dy^2} = 2B_1 \approx \frac{1}{R_{wy}} \quad (2.4)$$

And for the rail:

$$\frac{d^2 z_2}{dx^2} = 2A_2 \approx \frac{1}{R_{rx}}$$

$$\frac{d^2 z_2}{dy^2} = 2B_2 \approx \frac{1}{R_{ry}} \quad (2.5)$$

If the rail is considered straight, R_{rx} is infinite. Then, the vertical relative distance $d(x,y)$ can be defined as follows:

$$z_1 + z_2 = d = Ax^2 + By^2 \quad (2.6)$$

For the principal radii of the two bodies, A and B can be calculated as follows:

$$A = A_1 + A_2$$

$$B = B_1 + B_2$$

$$A = \frac{1}{2R_{wx}}, \text{ and } B = \frac{1}{2} \left(\frac{1}{R_{wy}} + \frac{1}{R_{ry}} \right)$$

Before deformation, two surface particles y_{ij} are considered, with $i = 1,2$ and $j = x,y,z$. These particles satisfy Eq.(2.2).

Two distant points of the bodies (P_1 and P_2) move towards O parallel to z-axis (displacements δ_i ; $i = 1,2$). By analogy, O moves δ_1 from body 1, and δ_2 from body 2 (see Figure 2.5). Then, both bodies contact each other, and due to the contact pressure, both surfaces are deformed. The elastic displacements relative to the distant points P_i are denoted by u_{zi} ; $i = 1,2$. This is also shown in Figure 2.5.

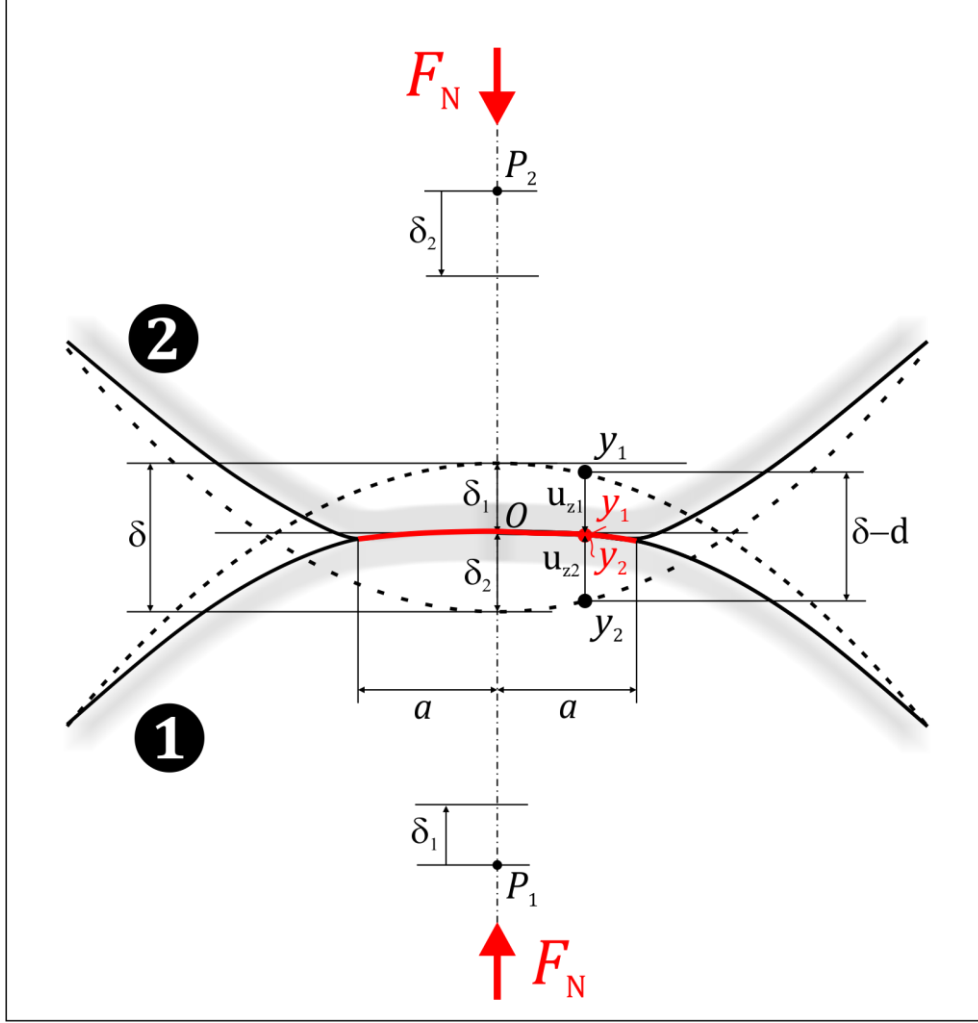


Figure 2.5. Graphic representation of the deformation of two bodies loaded. The particles y_{ij} are shown in red at the deformed state.

If surface points y_{ij} are in contact then:

$$u_{z1} + u_{z2} + d = \delta_1 + \delta_2 \quad (2.7)$$

Writing $\delta = \delta_1 + \delta_2$, Eq. (2.7) and according to Eq. (2.6), the expression yields:

$$u_z = u_{z1} + u_{z2} = \delta - Ax^2 + By^2 \quad (2.8)$$

where u_z is the elastic displacement of the contact surface (sum of displacements of surface bodies 1 and 2). The contour of the contact area is assumed to be an ellipse with semi-axes a (x direction), and b (y direction). Hertz concluded the normal contact problem is analogous to the electro-static potential problem.

By analogy, the normal stress distribution profile is given by

$$p_n = p_{n0} \left(1 - \left(\frac{x}{a} \right)^2 - \left(\frac{y}{b} \right)^2 \right)^{\frac{1}{2}} \quad (2.9)$$

where p_n is the normal stress distribution, and p_{n0} the maximum normal stress. Using the potential functions of Boussinesq for a general point in the body as a classical approach (Routh, 1908), the normal displacement of the surface is

$$u_z(x, y) = \frac{1 - \nu}{2\pi G} (\psi)_{z=0} \quad (2.10)$$

with

$$\psi(x, y, 0) = \frac{1}{2} \pi a b p_{n0} \int_0^\infty \left(1 - \frac{x^2}{a^2 + w} - \frac{y^2}{b^2 + w} \right) \frac{dw}{\{(a^2 + w)(b^2 + w)w\}^{1/2}} \quad (2.11)$$

The surface displacement within the contact area satisfies the elastic displacements Eq. (2.8). Then, it can be written as follows

$$u_z = \frac{1 - \nu^2}{\pi E} (L - Mx^2 - Ny^2) \quad (2.12)$$

where M, L and N are:

$$M = \frac{\pi p_{n0} ab}{2} \int_0^\infty \frac{dw}{\{(a^2 + w)^3 (b^2 + w) w\}^{1/2}} = \frac{\pi p_{n0} b}{e^2 a^2} \{\mathbf{K}(e) - \mathbf{E}(e)\} \quad (2.13)$$

$$N = \frac{\pi p_{n0} ab}{2} \int_0^\infty \frac{dw}{\{(a^2 + w)(b^2 + w)^3 w\}^{1/2}} = \frac{\pi p_{n0} b}{e^2 a^2} \left\{ \frac{a^2}{b^2} \mathbf{E}(e) - \mathbf{K}(e) \right\} \quad (2.14)$$

$$L = \frac{\pi p_{n0} ab}{2} \int_0^\infty \frac{dw}{\{(a^2 + w)(b^2 + w) w\}^{1/2}} = \pi p_{n0} b \mathbf{K}(e) \quad (2.15)$$

Where $e = (1 - b^2/a^2)^{1/2}$, $b < a$ is the eccentricity of the ellipse, and \mathbf{E} , \mathbf{K} are complete elliptic integrals (2.16):

$$\begin{aligned} \mathbf{E} &= \int_0^{\pi/2} (1 - e^2 \sin^2 \varphi)^{1/2} d\varphi \\ \mathbf{K} &= \int_0^{\pi/2} (1 - e^2 \sin^2 \varphi)^{-1/2} d\varphi \end{aligned} \quad (2.16)$$

To solve the integrals shown in Eq. (2.16) there are different numerical tables:

\mathbf{K} and \mathbf{E} are tabulated in (Abramowitz & Stegun, 1964) with great precision and also in (Jahnke & Emde, 1943) with a precision of about 4 decimals.

The normal stress distribution is semi-ellipsoidal and, knowing the ellipsoid volume ($v = \frac{4}{3} \pi ab$), the total normal load is:

$$F_N = \frac{2}{3} p_{n0} \pi ab \quad (2.17)$$

And the average pressure is:

$$\bar{p}_n = \frac{2}{3} p_{n0} \quad (2.18)$$

The size of the contact ellipse is defined by the semi-axes a and b , considering $a > b$ the relation is:

$$\frac{B}{A} = \frac{\left(\frac{1}{R_{wy}} + \frac{1}{R_{ry}} \right)}{\frac{1}{R_{wx}}} = \frac{(a/b)^2 \mathbf{E}(e) - \mathbf{K}(e)}{\mathbf{K}(e) - \mathbf{E}(e)} \quad (2.19)$$

2.3 The tangential contact problem

The tangential contact problem can be solved independently from the normal contact problem as mentioned in Subchapter 2.1. The contact forces for each wheel are:

- F_N for the normal force
- T_x for the longitudinal creep force
- T_y for the lateral creep force in the contact plane

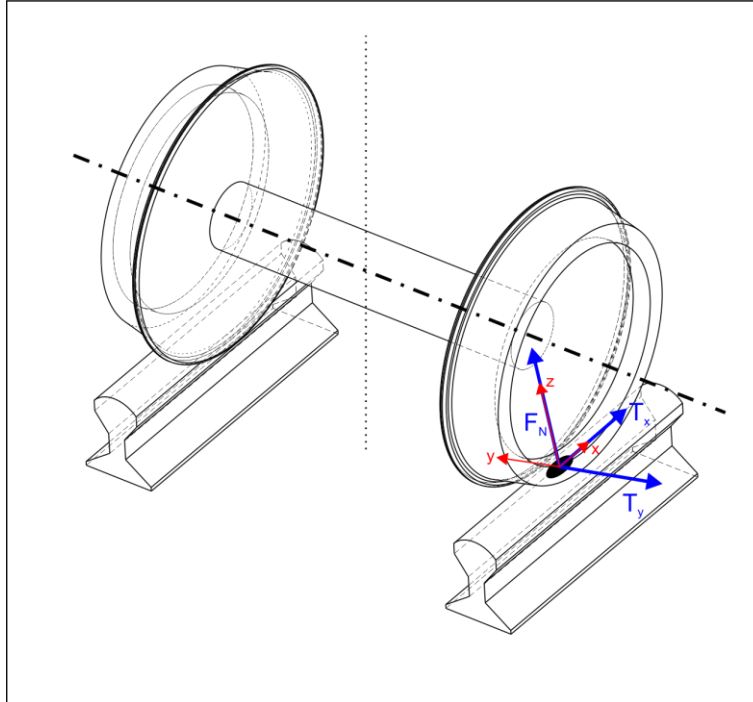


Figure 2.6. Wheelset geometry and creep forces.

In a similar way to Figure 2.5, in the tangential problem there is also bodies' deformation. There are normal displacements and also tangential displacements due to

About the tangential contact problem, Carter was the first to give an adequate solution to the force relative to the longitudinal creepage (2.20). Then, (Rocard, 1954) studied the relationship between the yaw angle and the guiding force, in the lateral direction (2.24). In the 1960s, Johnson and Kalker gave an expression of the creepage introducing variable coefficients depending on the g ratio of the contact ellipse. This expression is the most used nowadays.

2.3.1 Definition of Creepages

Tangential contact problem is influenced by the relative velocity between the two bodies: *the creepages*. There are three different creepages which are defined as follows

<p>- Longitudinal Creepage (c_x): (dimensionless)</p>	$c_x = \frac{(\vec{V}_1 - \vec{V}_2) _x}{V_{ref}} \quad (2.20)$
--	---

<p>- Lateral Creepage (c_y): (dimensionless)</p>	$c_y = \frac{(\vec{V}_1 - \vec{V}_2) _y}{V_{ref}} \quad (2.21)$
---	---

<p>- Spin Creepage (c_s): (m^{-1})</p>	$c_s = \frac{(\vec{\Omega}_1 - \vec{\Omega}_2) _z}{V_{ref}} \quad (2.22)$
--	---

V_1 and V_2 are the absolute velocities of the particles in bodies 1 and 2. The difference of the velocities is divided by the reference velocity V_{ref} . In Eq. (2.22), Ω_i are the angular velocities of the bodies, and are projected on the normal to the contact (Figure 2.8).

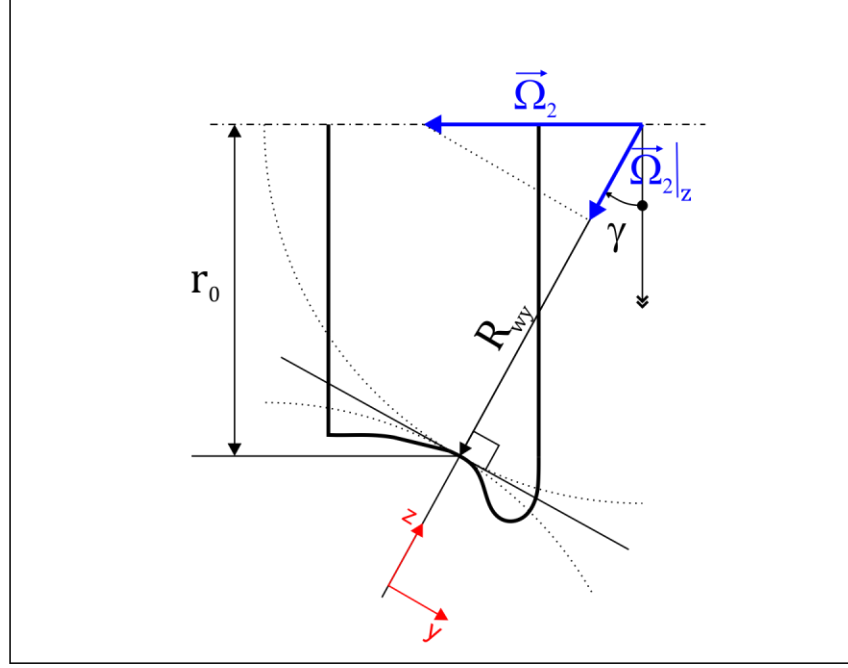


Figure 2.8. Geometry of the wheel in y-z plane.

For quasi static conditions with small creepages, they can be written as (Kalker J. , 1990):

$$c_x = \frac{V_x - r_0 \Omega_2}{V_{ref}} \quad (2.23)$$

where r_0 is the rolling radius and Ω_2 the angular speed of the wheel (body 2).

The lateral creepage, in quasi-static conditions with small creepages, is the yaw angle α (Rocard, 1954):

$$c_y = -\alpha \quad (2.24)$$

For the spin creepage, in quasi-static conditions, the rail rotation Ω_1 is zero. Then Eq. (2.22) is simplified according to (Ayasse & Hugues, 2006):

$$c_s = \sin \gamma / r_0 \quad (2.25)$$

where γ is the contact angle and r_0 is the rolling radius (see Figure 2.8)

The normal load generates normal stresses $p_n(x, y)$ within the contact (see Subchapter 2.2) and the creepages generate tangential stresses $\tau(x, y)$, (Kalker J. , 1990).

In this thesis it is assumed that lateral and spin creepage are very small and **only the longitudinal creepage will be used.**

2.3.2 Traction bound

The traction bound (TB) is a contour condition for the stresses inside the contact patch $S(x, y)$. According to Coloumb's law, the TB depends on the coefficient of friction μ and it is defined as

$$TB(x_0, y_0) = \mu p_n(x_0, y_0) \quad , \forall (x_0, y_0) \in S(x, y) \quad (2.26)$$

where $p_n(x, y)$ is the normal stresses distribution over the contact patch and (x_0, y_0) are points inside the contact patch. Then, all the tangential stresses must satisfy Eq. (2.27):

$$|\vec{\tau}(x_0, y_0)| = \sqrt{\tau_x^2 + \tau_y^2} \leq \mu p_n(x_0, y_0), \quad \forall (x_0, y_0) \in S(x, y) \quad (2.27)$$

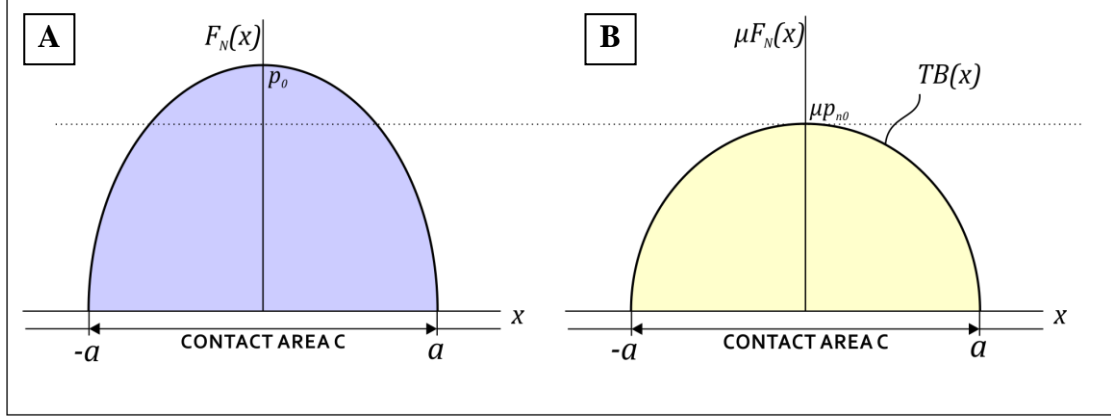


Figure 2.9. A Hertzian distribution to the normal problem (a) and the corresponding traction bound (b) in the cross-section $Y = 0$.

Figure 2.9(a) shows the Hertzian distribution to the normal problem and Figure 2.9(b) shows the traction bound constraint, which also represents the tangential stress distribution in case of full sliding

The direction of the vector must be the same before and after applying the constraint. Therefore, the angle $\phi(x, y)$ defined in the interval $[0, 2\pi]$ is

$$\tan \phi = \left(\frac{\tau_y}{\tau_x} \right) \quad (2.28)$$

A visual description is shown in Figure 2.10. Once $\phi(x, y)$ is defined, considering a point of the contact ellipse (x_0, y_0) where the constraint is not satisfied:

$$|\vec{\tau}| > \mu p_n(x_0, y_0),$$

it is essential to modify the components of the stresses to get a module equal to μp_n (see Eq. (2.29)).

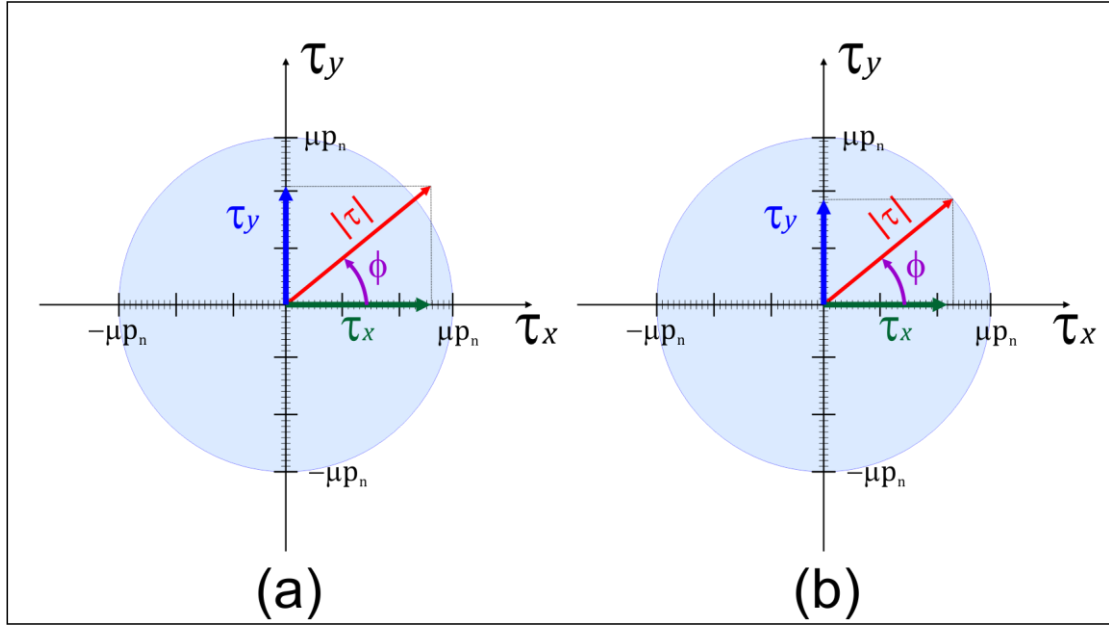


Figure 2.10. Application of the traction bound constraint. In (a) the module is higher than μp_n . Then, the correction is done in (b). The angle ϕ keeps constant.

$$\tau_y \geq 0 \wedge \tau_x \geq 0 \rightarrow \text{if } \sqrt{\tau_x^2 + \tau_y^2} > \mu p_n(x_0, y_0) \rightarrow \begin{cases} \tau_x = \mu p_n \cos \phi \\ \tau_y = \mu p_n \sin \phi \end{cases}$$

$$\tau_y \geq 0 \wedge \tau_x < 0 \rightarrow \text{if } \sqrt{\tau_x^2 + \tau_y^2} > \mu p_n(x_0, y_0) \rightarrow \begin{cases} \tau_x = -\mu p_n \cos(\pi - \phi) \\ \tau_y = \mu p_n \sin(\pi - \phi) \end{cases}$$

$$\tau_y < 0 \wedge \tau_x < 0 \rightarrow \text{if } \sqrt{\tau_x^2 + \tau_y^2} > \mu p_n(x_0, y_0) \rightarrow \begin{cases} \tau_x = -\mu p_n \cos\left(\frac{3\pi}{2} - \phi\right) \\ \tau_y = -\mu p_n \sin\left(\frac{3\pi}{2} - \phi\right) \end{cases}$$

$$\tau_y < 0 \wedge \tau_x \geq 0 \rightarrow \text{if } \sqrt{\tau_x^2 + \tau_y^2} > \mu p_n(x_0, y_0) \rightarrow \begin{cases} \tau_x = \mu p_n \cos(2\pi - \phi) \\ \tau_y = -\mu p_n \sin(2\pi - \phi) \end{cases} \quad (2.29).$$

2.3.3 The traction coefficient

As said in Subchapter 2.3.1, the longitudinal creepage is the only creepage used. Then, in this thesis, the traction coefficient *or normalized tangential force* can be defined as

$$f = \frac{T_x}{F_N} \quad (2.30)$$

where T_x is the total tangential force in x direction and F_N is the total normal force.

If the forces are expressed in the integral form the equation is presented as follows:

$$f = \frac{\iint_S \tau(x, y)}{\iint_S p_n(x, y)} dS \quad (2.31)$$

According to Coloumb's law, the maximum traction is μp_n . Hence, the tangential stresses $\tau(x, y)$ must be less or equal $\mu p_n(x, y)$ for any point (see Subchapter 2.3.2). Then:

$$0 \leq |f| \leq \mu$$

2.3.4 Area of adhesion and area of slip

The contact area can be divided into two areas:

- **Adhesion area:** If the local tangential stress is lower than the TB, there is no relative motion between the particles at the surface of the two bodies. They “stick” at each other.
- **Slip area:** Here, the local tangential stress is constraint by the TB. According to Coloumb’s law, there is a relative motion of the particles at the surface of the two bodies.

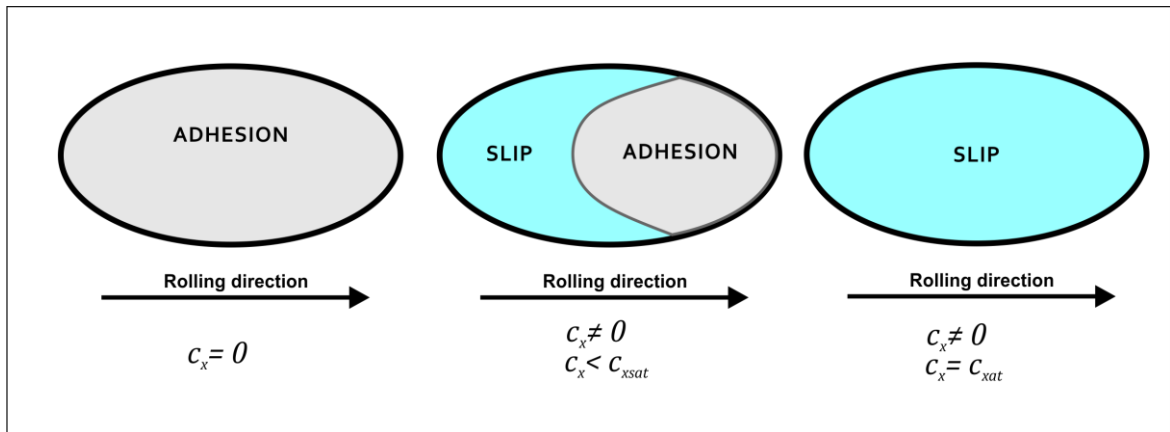


Figure 2.11. The two areas of the contact patch and their variations when creepage increases.

If the wheel is in pure rolling: ($V_2 = \Omega_2 r_0$, and $V \neq 0$) and then, the longitudinal creepage is zero ($c_x = 0$): There is no sliding.

With higher creepages, the adhesion area becomes smaller while the slip area grows.

If the creepage reaches a certain value $c_{x,sat}$, the wheel is in full sliding.

2.3.5 Kalker's Exact Theory: CONTACT

The first exact rolling code was published by (Kalker, 1967). To implement this theory, a linear programming method was created for the two-dimensional case. This method was created to treat cases of quasiidentical and non-quasiidentical cylinders with parallel axes (Kalker J. , 1971). This method is generalized to the three-dimensional case (Kalker & Goedings, 1972) and implemented in a program called DUVOROL (Kalker J. , 1979). In DUVOROL only steady state rolling of quasi-identical bodies is considered. Later, (Kalker J. , 1983) implemented another program, based on (Fichera, 1964) and (Duvaut & Lions, 1972) methods. This program was called CONTACT and it is able to solve:

- The normal contact problem.
- The static shift problem in its incremental form.
- Non-steady state rolling.
- Steady state rolling.

Also, this program is able to calculate local displacements, displacement gradients, linearised strains, and stresses.

It is based on the generalization of Galin's Theorem (Kalker J. , 1990, p. 94).

2.3.6 Linear theory: FASTSIM

The expressions from Kalker's exact theory can be linearised. (Kalker J. , 1990, pp. 103-135)

To solve the tangential contact problem, first the simplified theory uses Hertz's theory (Figure 2.13). The resulting normal stress distribution is elliptical which might lead to numerical problems, because of infinite gradients at the leading and trailing edges that make impossible to get full sliding. Then, the elliptical distribution is transformed into a parabolic one (Kalker J. , 1990)

$$z = p_n(x, y) = p_{n0} \left(1 - \left(\frac{x}{a} \right)^2 - \left(\frac{y}{b} \right)^2 \right) \quad (2.32)$$

$$p_{n0} = \frac{2 F_N}{\pi a b} \quad (2.33)$$

The parabolic pressure distribution is a reasonable approximation of the Hertz's elliptical distribution when the ratio $2a/u_z > 4$ and Poisson's ratio is $\nu < 0.45$. This distribution is used to solve the tangential contact problem. The two different normal stress distributions are shown in Figure 2.12 for the same normal loads:

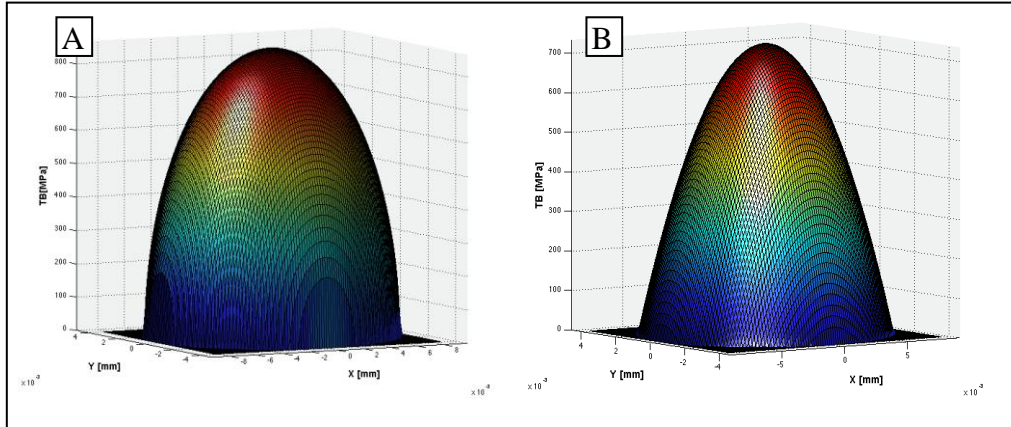


Figure 2.12. Different distributions of the normal stresses. (a) Elliptical; (b) Parabolic

Hertz's considers deformation outside the contact zone (Kalker J. , 1990, pp. 107-111). Instead, in the simplified theory, displacements outside the patch are zero (Figure 2.13.)

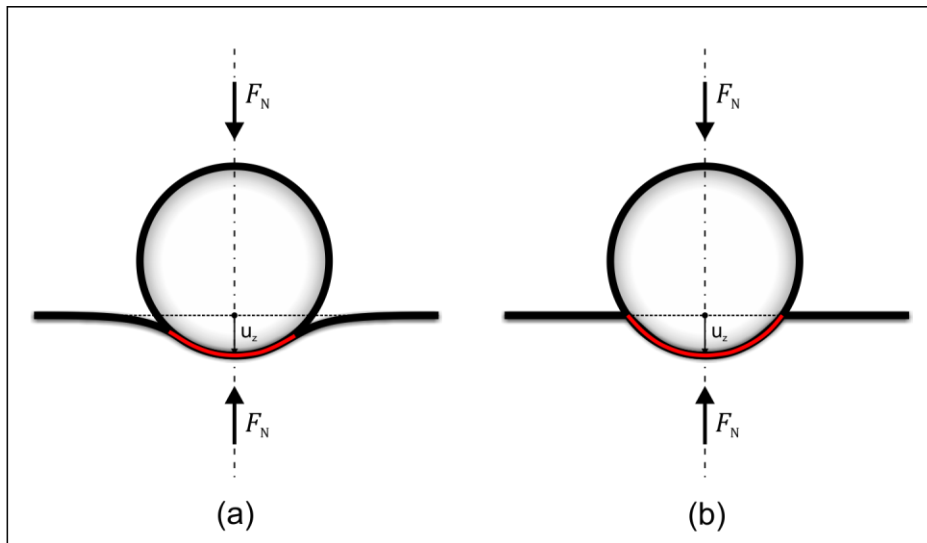


Figure 2.13. Hertz's Theory (a) and the Simplified theory (b)

On the other hand, the tangential problem in the simplified theory can only be solved if there is quasiidentity, because then the normal displacements of both bodies are the same (Kalker J. , 1990, pp. 112-116). If there is not quasiidentity: $u_{z1} \neq u_{z2}$,

which means displacements need to be compensated by the normal traction, and this effect is not accounted in the simplified theory. Aside of this condition, the simplified theory uses the following assumptions:

- The normal contact is assumed to be Hertzian
- Normal stress distribution is parabolic
- The surface is assumed to be brush like, i.e., made independent bristles
- The stress calculation starts from the leading edge, element to element.

The tangential stresses become from the linear theory (adhesion is assumed over the contact patch):

$$\begin{aligned}\tau_x(x, y_i) &= \left(\frac{c_x}{L_1} - y_i \frac{c_s}{L_3} \right) (x - a_i) \\ \tau_y(x, y_i) &= \frac{c_y}{L_2} (x - a_i) + \frac{c_s}{2L_3} (x^2 - a_i^2)\end{aligned}\tag{2.34}$$

where a_i is the distance from the y-axis to the element i , and y_i is the distance from the x-axis to element i . The flexibilities of the bristles L_i ($i = 1, 2, 3$) are given by (Kalker J. , 1990, pp. 123-125):

$$L_1 = \frac{8a}{3c_{11}G} \quad L_2 = \frac{8a}{3c_{22}G} \quad L_3 = \frac{\pi a \sqrt{a/b}}{4c_{23}G}\tag{2.35}$$

where c_{11} , c_{22} and c_{23} are the Kalker's Coefficients (Kalker J. , 1990, p. 125) , G is the Shear Modulus, a and b are the semi-axes of the ellipse. These are given as a function of b/a ratio of the contact ellipse, and of the Poisson's ratio in Appendix A. But there is also a polynomial fit for a Poisson's ratio of 0.27 (typical for the steels), **from $b/a = 1/25$ to $b/a = 25$:**

$$\begin{aligned}
 c_{11} &= 3.2893 + \frac{0.975}{b/a} - \frac{0.012}{(b/a)^2} \\
 c_{22} &= 2.4014 + \frac{1.3179}{b/a} - \frac{0.02}{(b/a)^2} \\
 c_{23} &= 0.4147 + \frac{1.0184}{b/a} + \frac{0.0565}{(b/a)^2} - \frac{0.0013}{(b/a)^3}
 \end{aligned} \tag{2.36}$$

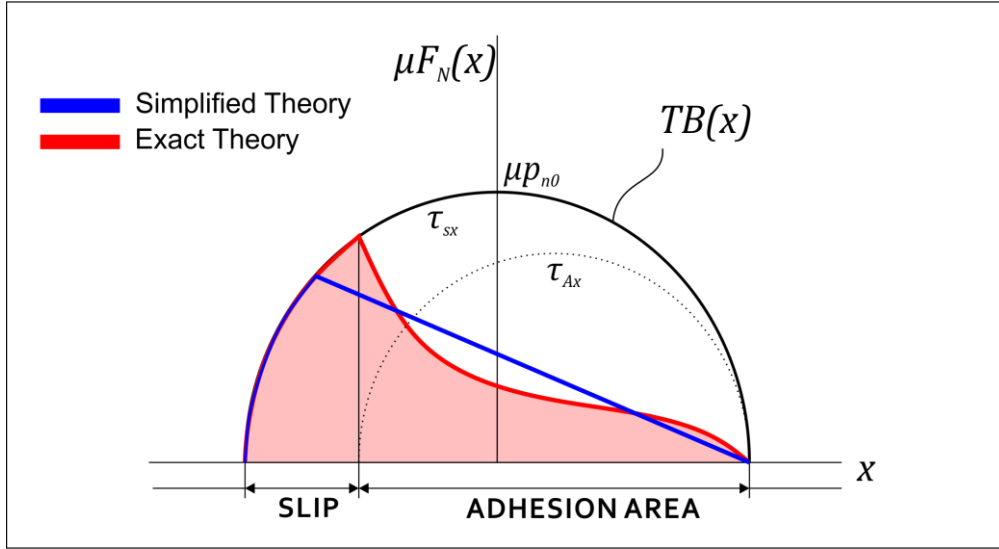


Figure 2.14. Comparison of the tangential stress distribution of both theories.

The results of the simplified theory are an approximation of the exact theory, and this fact is shown in Figure 2.14. As shown in Eq.(2.34), the tangential stresses are linear in x direction.

The algorithm based on this simplified theory is called FASTSIM (Kalker J. , 1990), and it is not able to calculate unsteady effects. It was designed to calculate pressures and forces in a steady state. Despite that, FASTSIM is useful for calculating the solutions in a faster way, and the results obtained can be compared with the steady results from CONTACT.

3 THE UNSTEADY BRUSH MODEL

While CONTACT gives the exact solution, the computational effort is very high. FASTSIM, on the other hand, gives approximate solutions with acceptable accuracy but only for steady state. Hence, a method is desired that is able to calculate Non-Steady solutions with the minimum time requirement possible: The *Unsteady Brush Model* (UBM). This method is not the only one developed for this purpose (Alonso & Giménez, 2008).

3.1 Derivation for a moving coordinate system

The UBM solves a specific case of the Discrete Transport Equation of the matter in a continuum for the area of adhesion (see Subchapter 2.3.4). There, the creepage equals the strain. (Meierhofer, Hardwick, Lewis, Six, & Dietmaier, 2012). For a moving coordinate system, the principal equation is

$$\vec{c}(t) = \frac{d\vec{u}_e(x, y, t)}{dt} = \frac{1}{V} \frac{\partial \vec{u}_e(x, y, t)}{\partial t} - \frac{\partial \vec{u}_e(x, y, t)}{\partial x} \quad (3.1)$$

Now, it is assumed that the tangential stress $\vec{\tau}(x, y, t)$ is proportional to the tangential displacement $\vec{u}_e(x, y, t)$:

$$\vec{u}_e(x, y, t) = \mathbf{L} \vec{\tau}(x, y, t) \quad (3.2)$$

Here, \mathbf{L} denotes the flexibility matrix (see Eq. (2.35)). Then, Eq.(3.2) becomes

$$\frac{\vec{c}(t)}{\mathbf{L}} = \frac{1}{V} \frac{\partial \vec{\tau}(x, t)}{\partial t} - \frac{\partial \vec{\tau}(x, t)}{\partial x} \quad (3.3)$$

If longitudinal, lateral and spin creepage are taken into account, Eq(3.3) can be rewritten as:

$$\frac{1}{\mathbf{L}} \left[\begin{pmatrix} c_x \\ c_y \end{pmatrix} + c_s \begin{pmatrix} -y \\ x \end{pmatrix} \right] = \frac{1}{V} \frac{\partial \vec{\tau}(x, y, t)}{\partial t} - \frac{\partial \vec{\tau}(x, y, t)}{\partial x} \quad (3.4)$$

Analogue to Kalker's derivation of the simplified theory (see chapter 2.3.6), the flexibilities L_i are assumed to be different in each direction. The values for the flexibilities are taken from Kalker's Simplified Theory (Appendix A). The inverse of the flexibility is the parameter K_i with $i = x, y, s$.

$$L_1 = b \frac{2(1+\nu)}{E} = \frac{1}{K_x}; \quad L_2 = b \frac{2(1+\nu)}{E} = \frac{1}{K_y}; \quad L_3 = b \frac{(1+\nu)(1-2\nu)}{(1-\nu)E} = \frac{1}{K_s}. \quad (3.5)$$

Eq. (3.4) yields:

$$\begin{pmatrix} c_x K_x \\ c_y K_y \end{pmatrix} + c_s K_s \begin{pmatrix} -y \\ x \end{pmatrix} = \frac{1}{V} \frac{\partial \vec{\tau}(x, y, t)}{\partial t} - \frac{\partial \vec{\tau}(x, y, t)}{\partial x} \quad (3.6)$$

This equation and the contact area, assumed to be Hertzian, will now be discretized on a $mx \times my$ grid using Euler's method with constant grid spacing Δx in the x direction and Δy in the y direction (Figure 3.1)

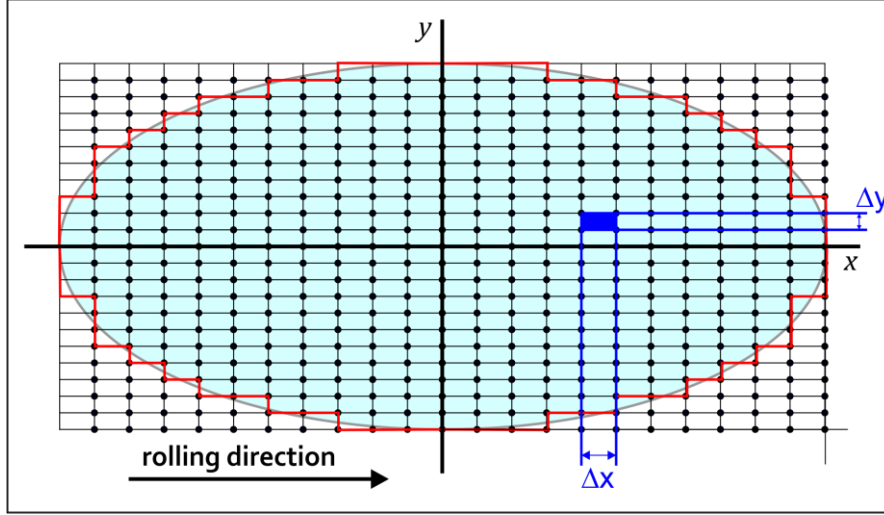


Figure 3.1. Discretization of the contact ellipse in a 22x22 grid

$$\vec{\tau}(x, y, t) = \begin{pmatrix} \tau_x(x, y, t) \\ \tau_y(x, y, t) \end{pmatrix} \rightarrow \begin{pmatrix} \tau_{i,j}^{x,t} \\ \tau_{i,j}^{y,t} \end{pmatrix} \quad (3.7)$$

Then Eq(3.6) yields:

$$\begin{aligned} \frac{\tau_{i,j}^{x,t+\Delta t} - \tau_{i,j}^{x,t}}{\Delta t} + \frac{\tau_{i+1,j}^{x,t} - \tau_{i,j}^{x,t}}{\Delta x} &= V(c_x K_x - c_s K_s y_{ij}) \\ \frac{\tau_{i,j}^{y,t+\Delta t} - \tau_{i,j}^{y,t}}{\Delta t} + \frac{\tau_{i+1,j}^{y,t} - \tau_{i,j}^{y,t}}{\Delta x} &= V(c_y K_y + c_s K_s x_{ij}) \end{aligned} \quad (3.8)$$

for $i = 1, \dots, my$; $j = 1, \dots, mx$

Isolating $\tau_{i,j}^{x,t+\Delta t}$, it yields:

$$\tau_{i,j}^{x,t+\Delta t} = \Delta t \left(V (c_x K_x - c_s K_s y_{ij}) - \frac{\tau_{i+1,j}^{x,t} - \tau_{i,j}^{x,t}}{\Delta x} \right) + \tau_{i,j}^{x,t} \quad (3.9)$$

for $i = 1, \dots, my ; j = 1, \dots, mx$

Where x denotes the direction, i,j the position on the grid and t the time.

For the Y direction the equation is:

$$\tau_{i,j}^{y,t+\Delta t} = \Delta t \left(V (c_y K_y + c_s K_s x_{ij}) - \frac{\tau_{i+1,j}^{y,t} - \tau_{i,j}^{y,t}}{\Delta y} \right) + \tau_{i,j}^{y,t} \quad (3.10)$$

for $i = 1, \dots, my ; j = 1, \dots, mx$

3.1.1 Constraints

The UBM expression is a Partial Differential Equation (PDE) and it needs a boundary condition and an initial condition to be solved. Both conditions have a physical sense.

The contact patch is a closed surface defined by a function $S(x,y)$ and discretized into $mx \times my$ elements.

$$\mathbb{R}^2: (x, y) \rightarrow mx \times my$$

$$S(x, y) \rightarrow S_{ij} \quad (i = 1, \dots, mx ; j = 1, \dots, my)$$

Outside the contact patch there are no forces acting between the bodies and, at the boundary of the surface, tangential stresses are supposed to be zero. Also the traction bound constraint (see subchapter 2.3.2) is discretized in

$$\forall \vec{\tau}_{i,j} \quad , |\vec{\tau}|_{i,j} = \sqrt{\tau_{x_{i,j}}^2 + \tau_{y_{i,j}}^2} \leq \mu p_{n_{i,j}} \quad (3.11)$$

The initial condition can be defined as follows:

- Initialization of contact: All the tangential stresses from the previous state $\tau_{i,j}^{x,t}$ are zero. This is the case for pure rolling.
- The calculation starts from a given tangential stress distribution $\tau_{i,j}^{x,t'}$. It is very useful when the input information is, e.g., a known distribution from a previous steady state.

3.2 The Unsteady Brush Algorithm (UBA).

In this thesis, the UBM model was used as part of an explicit algorithm called Unsteady Brush Algorithm (UBA), which is presented in Figure 3.2.

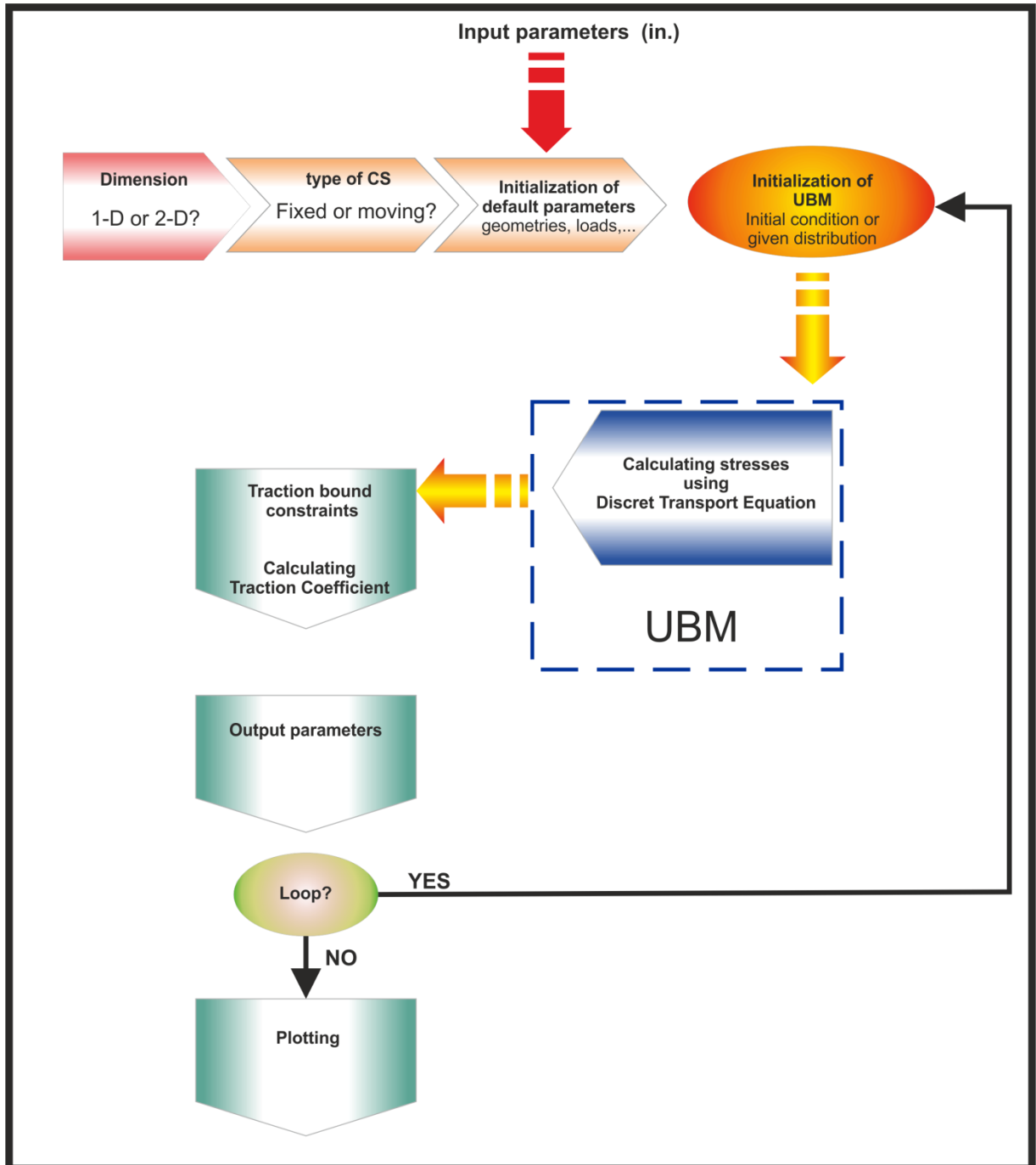


Figure 3.2. Unsteady Brush Algorithm (UBA) with the UBM program and the additional functions used in this thesis.

The first step is to decide whether it is a one-dimensional or a two-dimensional problem. Then, the variables are created and initialized.

Once the parameters are initiated, it is time to select if a moving or a fixed coordinate system is used.

After, the coordinate system is selected; the program continues to initialize the default parameters. In this step, an input file is needed to load the parameters required by the program. These parameters are summarized in Table 3.1.

Table 3.1. Input parameters with their notations and a suggested name for the script.

Input Parameters	Notation	in. "param_name"
Initial long. creepage	c_{x0}	Cx0
Initial lateral creepage	c_{y0}	Cy0
Initial spin creepage	c_{s0}	Cs0
N° elements X-dir	mx	mx
N° elements Y-dir	my	my
Semi-axle X-dir	a	AA
Semi-axle Y-dir	b	BB
Velocity	V	v
Total normal force	F_N	FN
Combined Shear modulus	G	GA
Coefficient of friction	μ	mu
Poisson's coefficient	ν	poisson
Maximum normal pressure	p_{n0}	p0

After the initialization, the next step includes two auxiliary functions (see APPENDIX B):

- *Getcoord* Function
- *GetCxx* Function

Once the geometry is generated and the coordinate system is selected, the module UBM starts calculating the stresses using the input data (see Subchapter 3.1). After the UBM routine is done, the constraints are applied using a routine called *tractionbound*, which modifies the stresses (see APPENDIX B).

The final solution is calculated and a set of subprograms can be run depending on the results required. For the traction coefficient, the function calculates it using the discrete form of Eq. (2.31):

$$f = \frac{\sum_{j=1}^n \sum_{i=1}^m \tau_{i,j}}{\sum_{j=1}^n \sum_{i=1}^m p_{i,j}} \quad (3.12)$$

The function saves the data in a variable. The same action is applied for all the output parameters selected.

Then, the program is ready to start with the next time step. In this new time step the algorithm can use new input parameters or continue with the data saved in the previous step as new initial conditions.

This process can be repeated by using a function called *loop*. After that, plotting tools can be executed to see the evolution of the magnitudes studied in every time step. The results of the algorithm are shown in Chapter 4.

4 RESULTS

The main object of this thesis is to research unsteady effects. In Chapter 2 and 3, the theory of contact and the methods to solve have been described. In this chapter, the results of the simulations are presented and analyzed. It is divided into three parts:

- 1° Introduction of the parameters used.
- 2° Results of the unsteady effects research (done with CONTACT).
- 3° Validation of the UBA (see chapter) using comparisons with CONTACT and FASTSIM.

To study the effects properly, only one parameter is changed in each simulation.

4.1 *Parameters of the study*

There are some standard parameters that have been used in every simulation. These parameters are taken from empirical investigations. To guarantee a similar accuracy of the results, in all cases the same discretization has been used: A grid of 22×22 elements.

4.1.1 Geometry

The chosen geometry is generated by two profiles when the wheelset is centered on the track:

Rail profile UIC60: This profile is an UIC standard. It is the most common profile in Europe and its dimensions are described in

- Figure 4.1(a). This profile is chosen for medium and high traffic loads. The UIC defines the UIC60 traffic load as a daily traffic load between 25000-35000 t. The code 60 is the rail weight (60 kg/m).

- **Wheel profile S1002:** It is based on the standard (EN 13715:2006). This standard defines the rules, parameters and construction methods of the wheel tread profile. It also defines the geometry of the flange and reverse slope and the tolerances needed to achieve calibration control. The main characteristic is a reverse slope of a 6,7% in conformity with UIC Leaflet 510-2.

Figure 4.1(b) shows the shape of the profile.

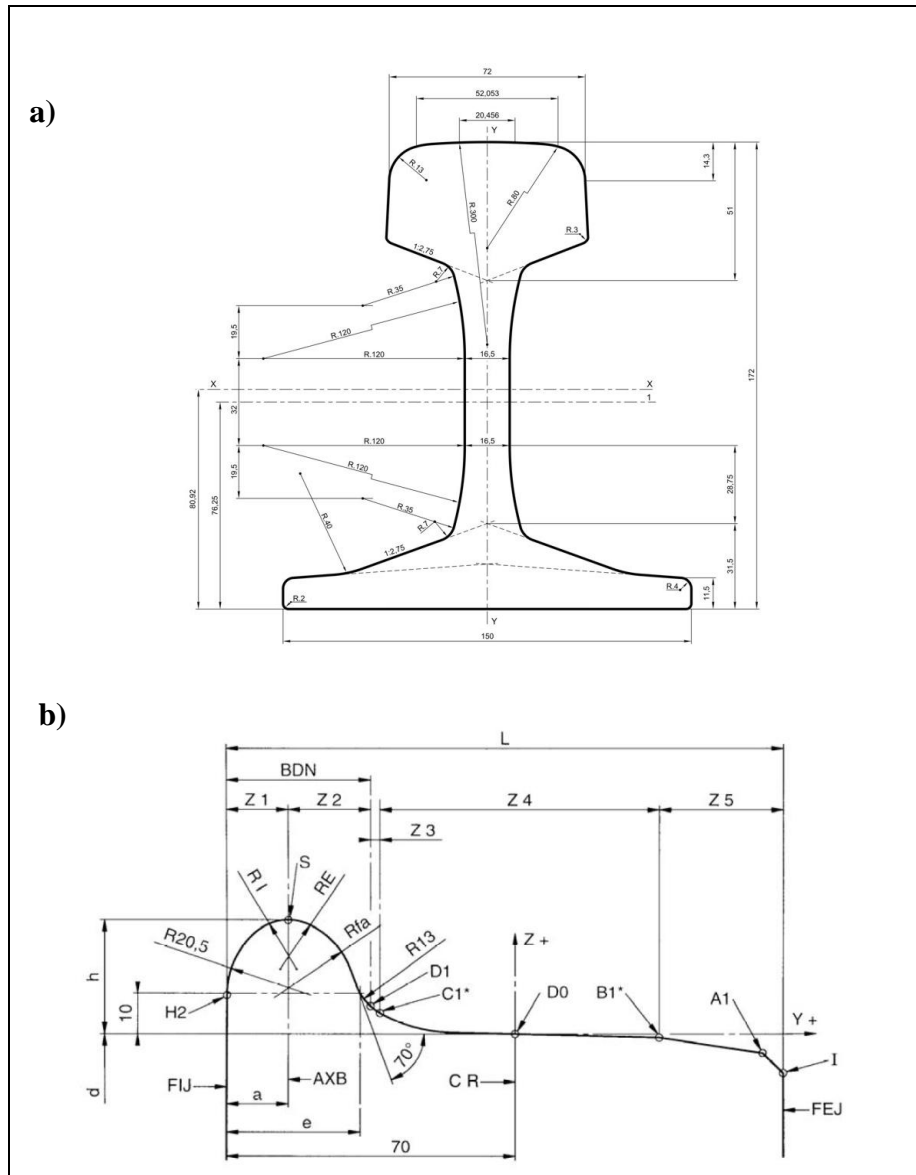


Figure 4.1. a) Rail profile UIC60 b) Wheel profile S1002

The wheel and the rail are made of steel, whose material parameters are:

Table 4.1. Default material parameters

Parameter	Symbol	Value [units]
Average Shear modulus	G	82000 [GPa]
Poisson's coefficient	ν	0.28 [-]
Young's modulus	E	210000 [MPa]

The contact patch is an ellipse generated by Hertz's theory, using radii R_{wx}, R_{wy}, R_{ry} (see Subchapter 2.2), which are taken from the wheel profile S1002 and rail profile UIC60 (see 4.1.1):

$$R_{wx} = 0,575 \text{ m}$$

$$R_{wy} = 0,5 \text{ m}$$

$$R_{ry} = 0,3 \text{ m}$$

The resulting semi-axes of the contact ellipse (see chapter 2.2) are:

$$a = 8.56 \text{ mm}$$

$$b = 4.08 \text{ mm}$$

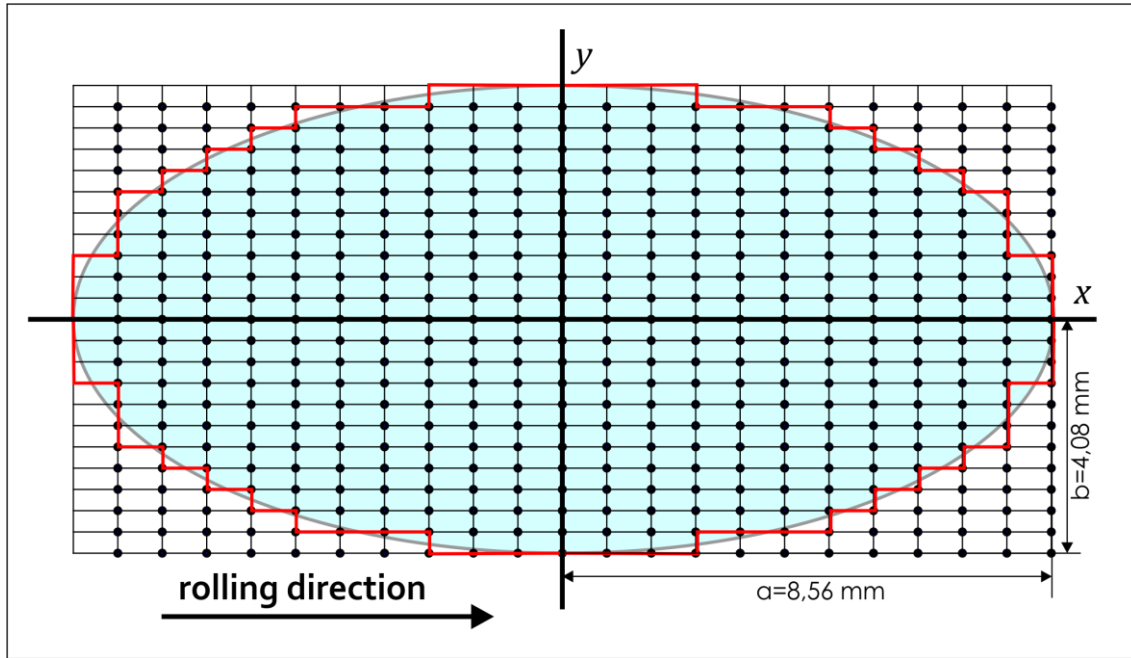


Figure 4.2. Description of the discrete ellipse, the semi-axes and the elements.

4.1.2 *Cinematic and dynamic parameters*

Four other important parameters are the velocity of the wheelset, the coefficient of friction, the normal load and the creepages.

- **Velocity V :** The default value used is $V = 1$ m/s
- **Coefficient of friction μ :** The contact between both bodies in standard conditions ($RH < 10\%$, $T = 20^\circ\text{C}$), with a standard viscosity, generates a coefficient $\mu = 0.4$, which can be used for investigations.
- **Normal load F_N :** A default value can be used for investigations is $F_N = 100$ kN.
- **Creepages:** In this thesis, spin creepage and lateral creepage are neglected (see Subchapter 2.3.1). So, only the longitudinal creepage is considered. If the

creepage is considered static in the simulation, a fixed value of $c_x = 0.005$ is used. However, in most cases, the creepage has been varied over time. Therefore, two different input functions have been used:

A step function that simulates a fast change of the contact conditions. At the beginning, the system was in steady rolling. Then, the creepage is changed instantly to a different value. The simulation lasts until steady state is reached again.

A sine function that simulates changing conditions in the contact. Here, the system was initially in pure rolling, i.e., all tangential stresses were zero. Then the creepage was changed according to a sine function.

4.1.2.1 Creepage as a step function (step mode)

In this case, the input function is a *Heaviside step function*, which is often used in the mathematics of control theory and signal processing to represent a signal that switches on at a certain instant of time and then it keeps constant. It is named after the mathematic Oliver Heaviside.

The Heaviside function is the integral of the Dirac delta function: $H' = \delta$. This is written as:

$$H(t) = \int_{-\infty}^t \delta(s) ds \quad (4.1)$$

Another definition is:

$$H(t) = \begin{cases} 0, & t < 0 \\ 1, & t \geq 0 \end{cases} \quad (4.2)$$

Thus, in the case that the creepage is given as a step function, it is defined as

$$c_x(t) = H(t) * 0.005 = \begin{cases} 0, & t < 0 \\ 0.005, & t \geq 0 \end{cases} \quad (4.3)$$

The behavior of this creepage over time is shown in Figure 4.3.

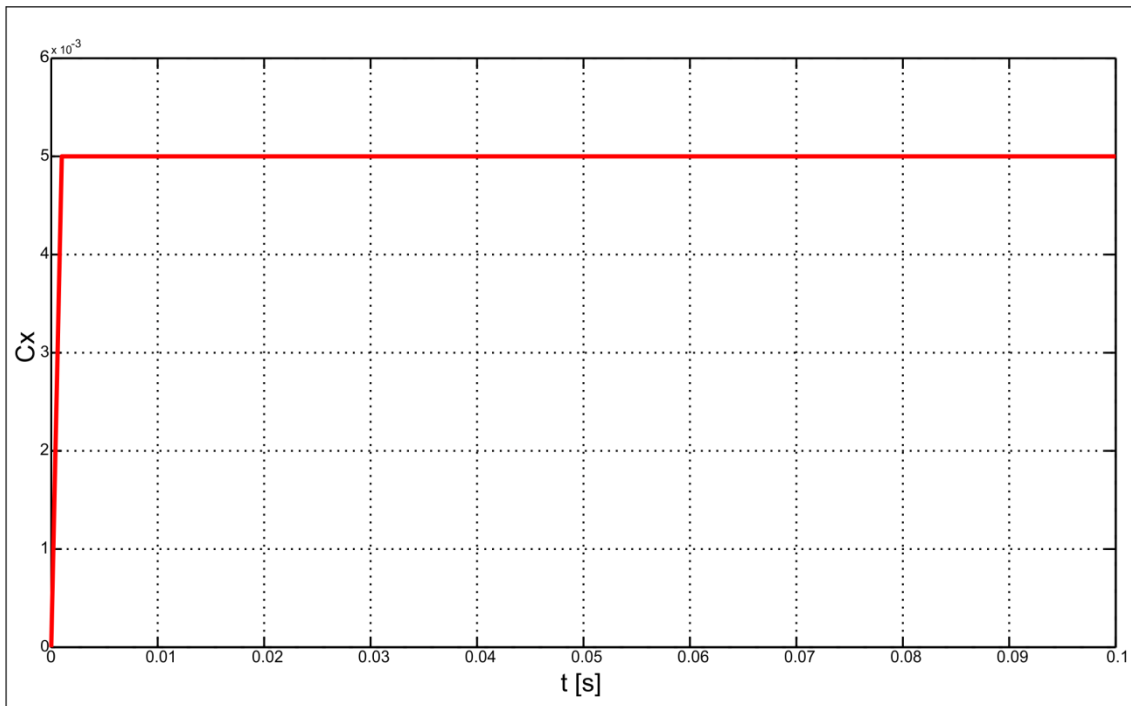


Figure 4.3. Step function used as a default input function for the creepage.

4.1.2.2 Creepage as a sine function (sine mode)

In this case, the creepage oscillates according to

$$c_x(t) = C_0 + C_p \sin(2\pi Ft) \quad (4.4)$$

Where C_0 is the average value, C_p is the amplitude; F is the frequency. When the creepage is described by a sine function, its default values are

$$C_0 = 0.005; \quad C_p = 0.005 \quad \text{and} \quad F = 10 \text{ Hz.}$$

Figure 4.4 shows the creepage over time for this case.

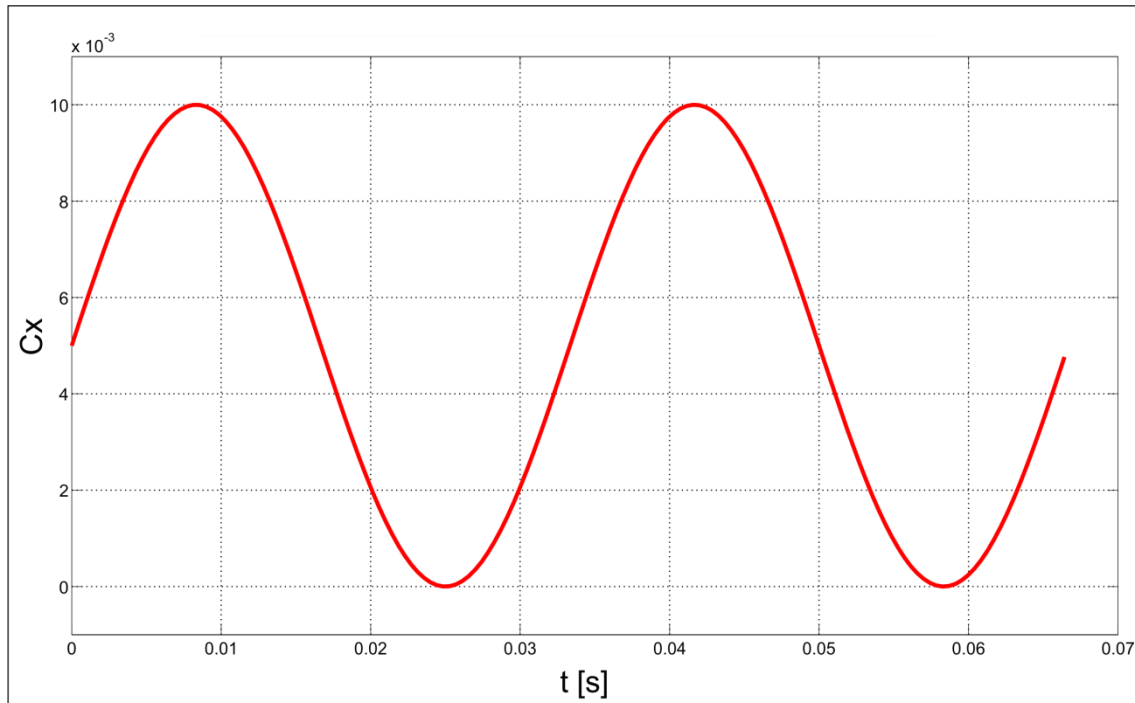


Figure 4.4. Sine function used as a default input function for the creepage in sine mode.

To investigate the influence on the traction coefficient, three different frequencies were chosen: 10 Hz, 30 Hz, and 60 Hz.

It is assumed that there is a deviation of the traction coefficient from the steady state. To investigate this, it is supposed that these frequencies are high enough to show these deviations. The time dependency of the resulting creepages for these three frequencies is shown in Figure 4.5.

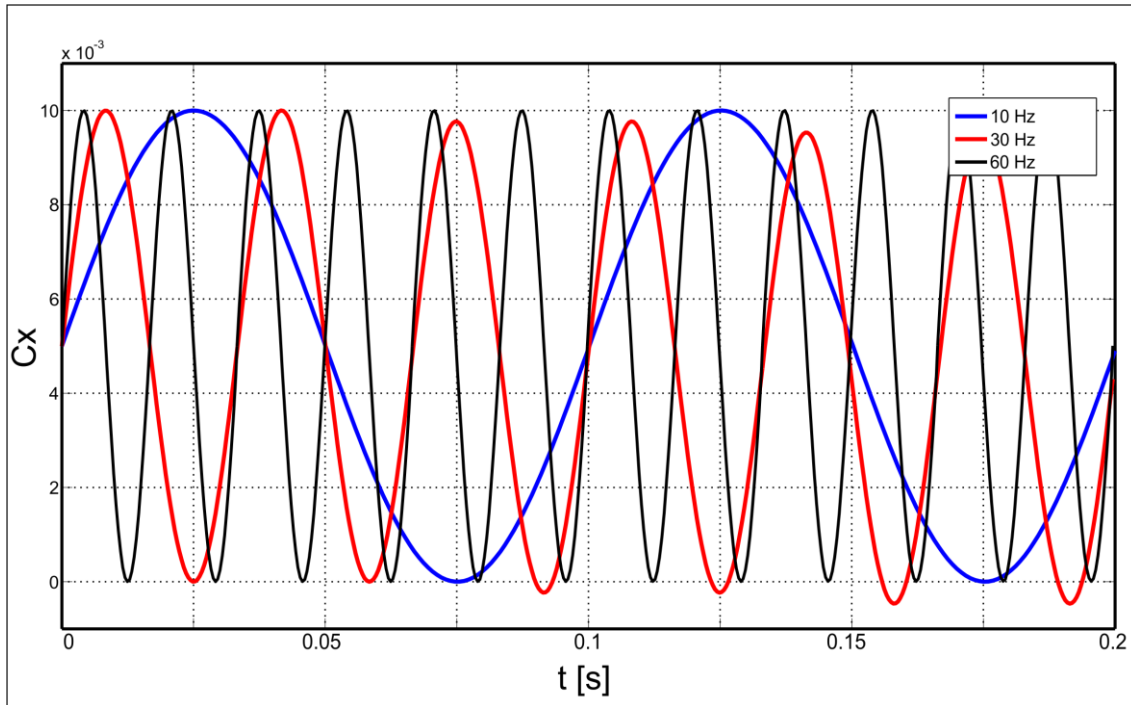


Figure 4.5. Sine functions with three different frequencies used as input functions for the creepage in sine mode.

4.2 Results of the unsteady effects from CONTACT

This part contains the results of the initial investigations done with the program CONTACT (see Subchapter 2.3.5).

In the following, the influence of parameters (coefficient of friction, normal loads, geometry, etc.) on the time dependency of the traction coefficient is presented. All the calculations were done using the two different input functions for the creepage described in Subchapter 4.1.2.

4.2.1 Influence of the frequency on the traction coefficient in sine mode

First, a sine function of $F = 10$ Hz was used to describe the creepage (see Subchapter 4.1.2.2).

In this case, the time dependency of the traction coefficient is shown in Figure 4.6. A friction coefficient $\mu = 1.0$ was selected in order to avoid full sliding in case of high creepages. The time delay between the maximums of both signals is visible.

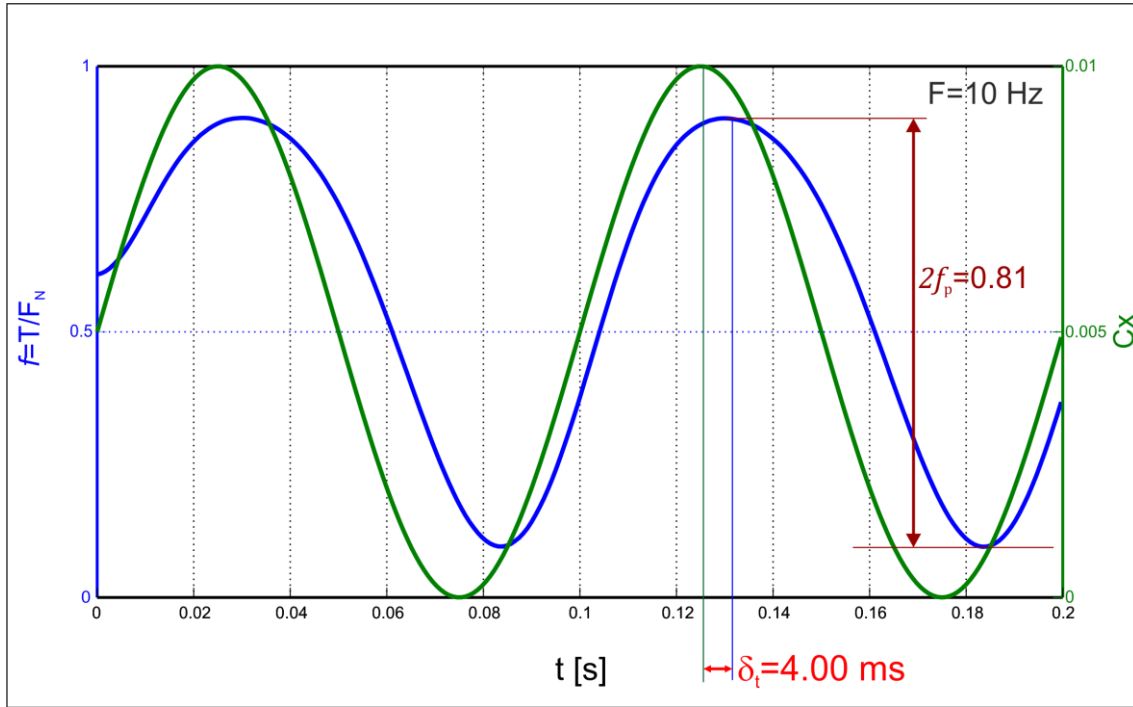


Figure 4.6. The creepage and the corresponding traction coefficient. There is a time delay between both curves ($\delta_t = 4.00 \text{ ms}$). This figure is for a $\mu = 1.0$.

The traction coefficient is delayed with respect to the creepage ($\delta_t = 4.00 \text{ ms}$).

This time delay was also studied for higher frequencies (30 Hz and 60 Hz):

Figure 4.7 shows the transient behavior of traction coefficient for a creepage that is changed with a frequency of 30 Hz. The amplitude of the traction coefficient (blue) is lower than for 10 Hz. The time delay is 4.29 ms. This delay was calculated on the second period to get a better accuracy because in the first period the traction coefficient starts from the steady state and needs time to stabilize.

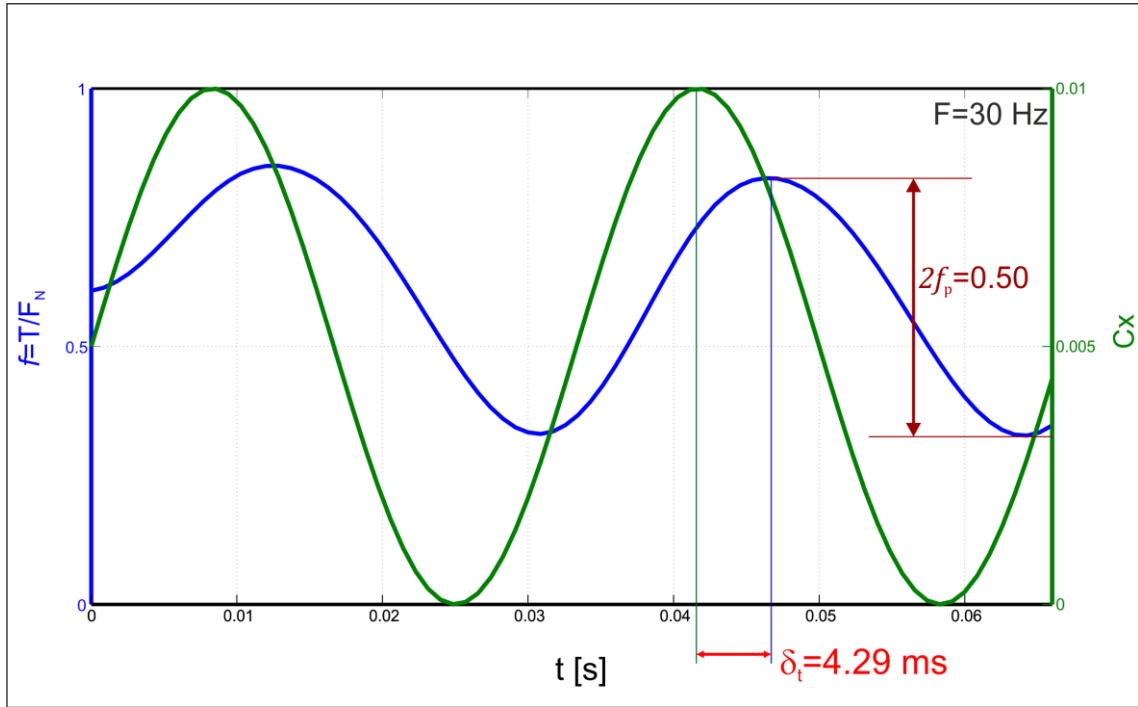


Figure 4.7. The creepage and the corresponding traction coefficient for a frequency of 30 Hz. The results are similar to 10 Hz (see Figure 4.6), but the amplitude of the traction coefficient (blue) is lower than for 10 Hz. The time delay is round 4 ms. This delay was calculated on the second period to get a better accuracy because in the first period the traction coefficient starts from the steady state and needs time to stabilize.

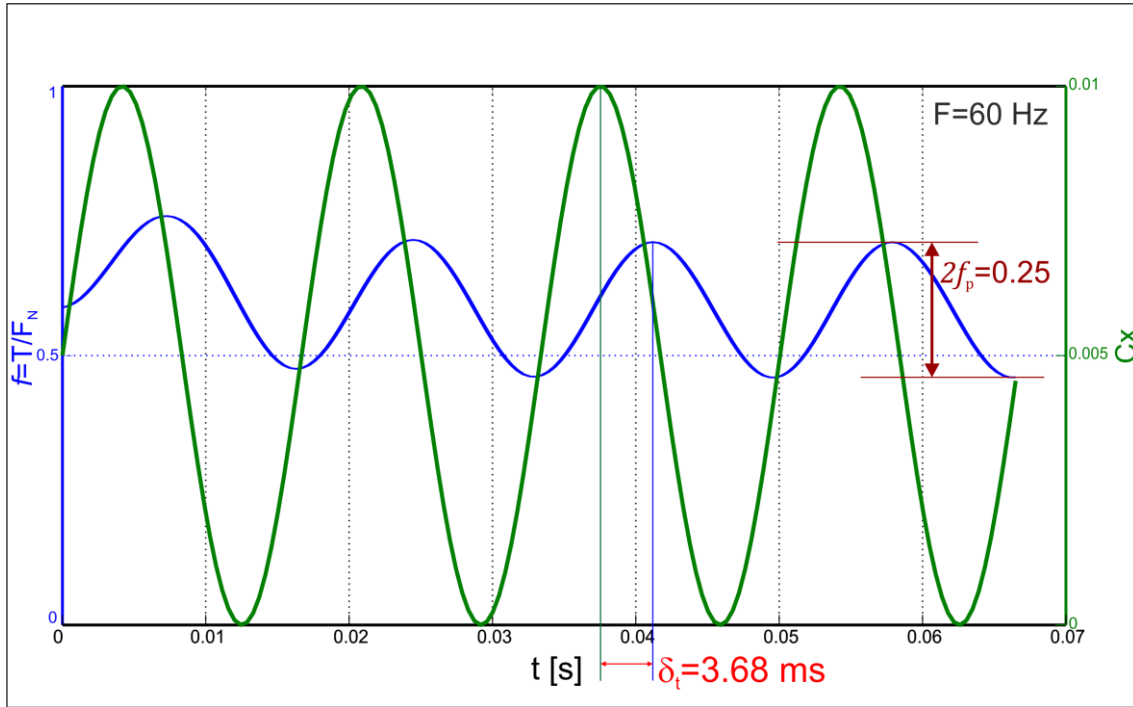


Figure 4.8. The creepage and the corresponding traction coefficient for a frequency of 60 Hz. The traction coefficient is attracted by the creepage, with a time delay of 3.68 ms. Three full periods are shown in order to investigate the stability. The traction coefficient takes 1.5 periods to be stable. The amplitude of the traction coefficient is lower than for 30 Hz (See Figure 4.7).

Figure 4.8. shows the results for 60 Hz. The traction coefficient follows the creepage, with a time delay of 3.68 ms. Although the delay is similar to the two previous frequencies, due to the different frequencies it is necessary to divide the delay by the period.

Table 4.2. Delay ratio for different frequencies.

Frequency F [Hz]	Period T_s [s]	δ_t Time delay [ms]	δ_t/T_s Delay ratio
10	0.1	4	0.040
30	0.0333	4.29	0.128
60	0.0167	3.68	0.220

From Table 4.2 the conclusion is that for the investigated frequencies, **the delay ratio increases with higher frequencies.** That means that in case that the time dependency of the creepage is described by a sine function and the resulting traction coefficient is calculated, their phase difference increases with the frequency. This time delay is the basis of the unsteady effects shown in this thesis.

Also in Figure 4.8, three full periods are shown in order to investigate the stability of the oscillation over time. The traction coefficient takes 1.5 periods to be stable.

Comparing Figure 4.6, Figure 4.7, and Figure 4.8, it can be concluded that the amplitude of the traction coefficient decreases with increasing frequencies.

The traction coefficient in dependency of the longitudinal creepage c_x is presented in Figure 4.9. The same creepage generates two different values for f . This creates an unsteady effect called *hysteresis*. The hysteresis effect is generated by the time delay of the traction coefficient with respect to the creepage (Figure 4.8). As seen in Table 4.2, for higher frequencies the delay ratio (δ_t/T_s) increases and also the hysteresis deviation from the steady state.

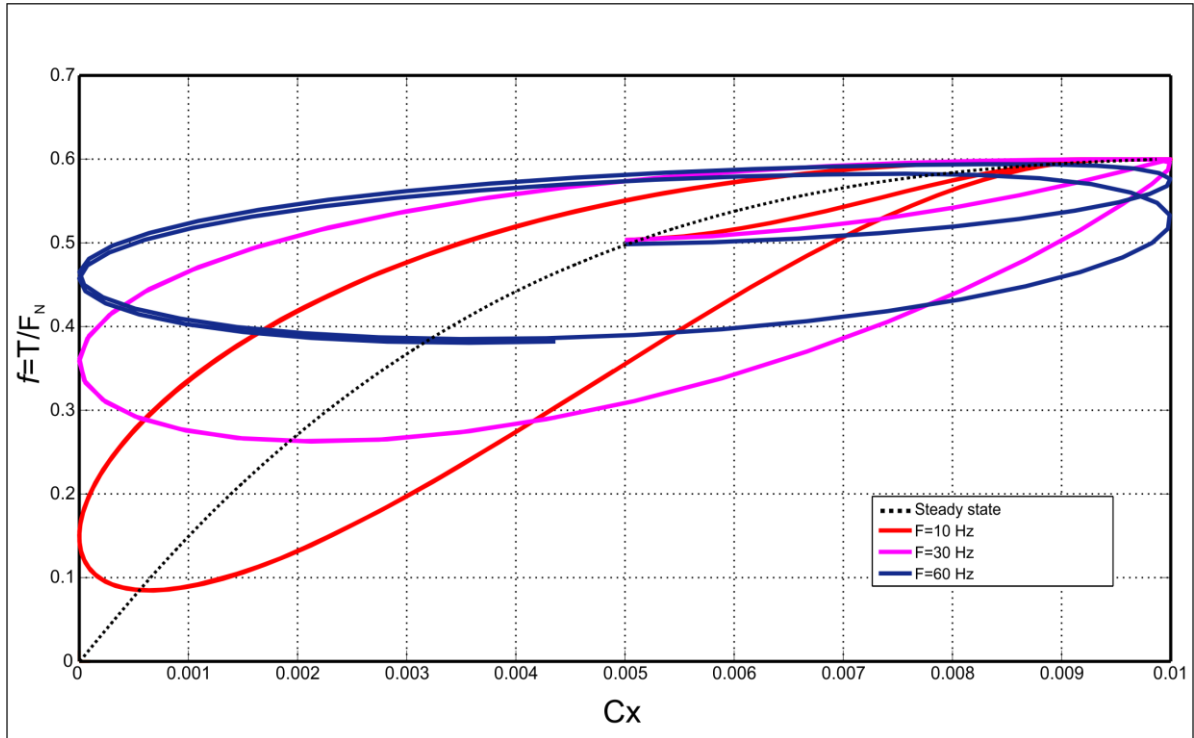


Figure 4.9. Frequency dependency of the hysteresis for a coefficient of friction $\mu=0.6$. The dotted line shows the steady state by FASTSIM. An increasing frequency generates a deviation from the steady state. For low frequencies the area becomes bigger but from $F=30$ Hz to 60 Hz, the area decreases.

In this figure, the evolution of the hysteresis is shown for three different frequencies. At $F = 10$ Hz, the area of the hysteresis grows, but the shape is similar to the steady state results. For higher frequencies ($F = 30$ Hz), the hysteresis shows more and more deviation from the steady state. For the highest frequency investigated ($F = 60$ Hz), the area of the hysteresis shows a decrease. It also has the highest deviation from the steady state.

4.2.2 Coefficient of friction

The values of the coefficient of friction μ investigated are:

$$\mu = [0.1, 0.2, \dots, 0.5, 0.6]$$

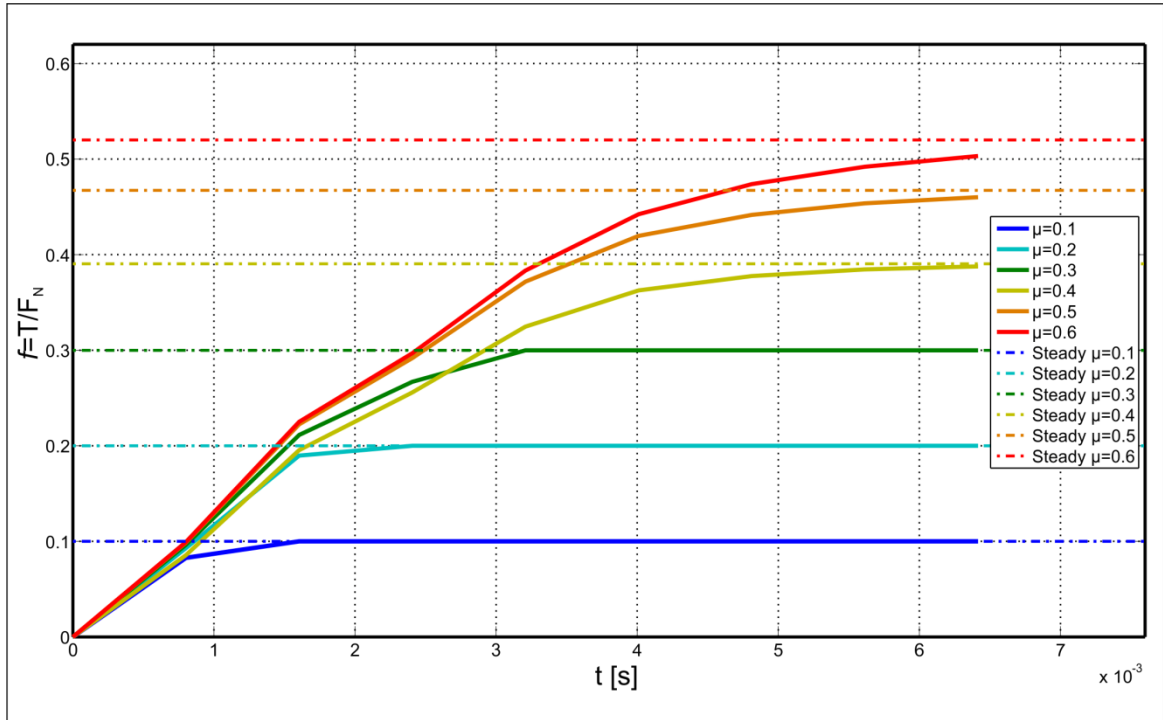


Figure 4.10. Time dependency of the traction coefficient for different coefficients of friction, using the same input function. Once the step creepage is set to 0.005, the tangential stresses rise. After some time the traction coefficient reaches the steady state (dotted lines). The delay is depending on the value of the coefficient of friction: for higher μ , the traction coefficient needs longer time to reach the steady state.

Here, the creepage was changed according to the step function described in Subchapter 4.1.2.1 from $c_x = 0$ to $c_x = 0.005$. Figure 4.10 shows the resulting traction coefficient for different coefficients of friction.

Once the creepage is set to 0.005, the tangential stresses rise. After some time the traction coefficient reaches the steady state. The delay is depending on the value of the coefficient of friction: **for higher μ , the traction coefficient needs a longer time to reach the steady state.**

In Figure 4.11, the time dependency of the creepage is given by a sine function with a frequency of 10 Hz (see Subchapter 4.1.2.2)

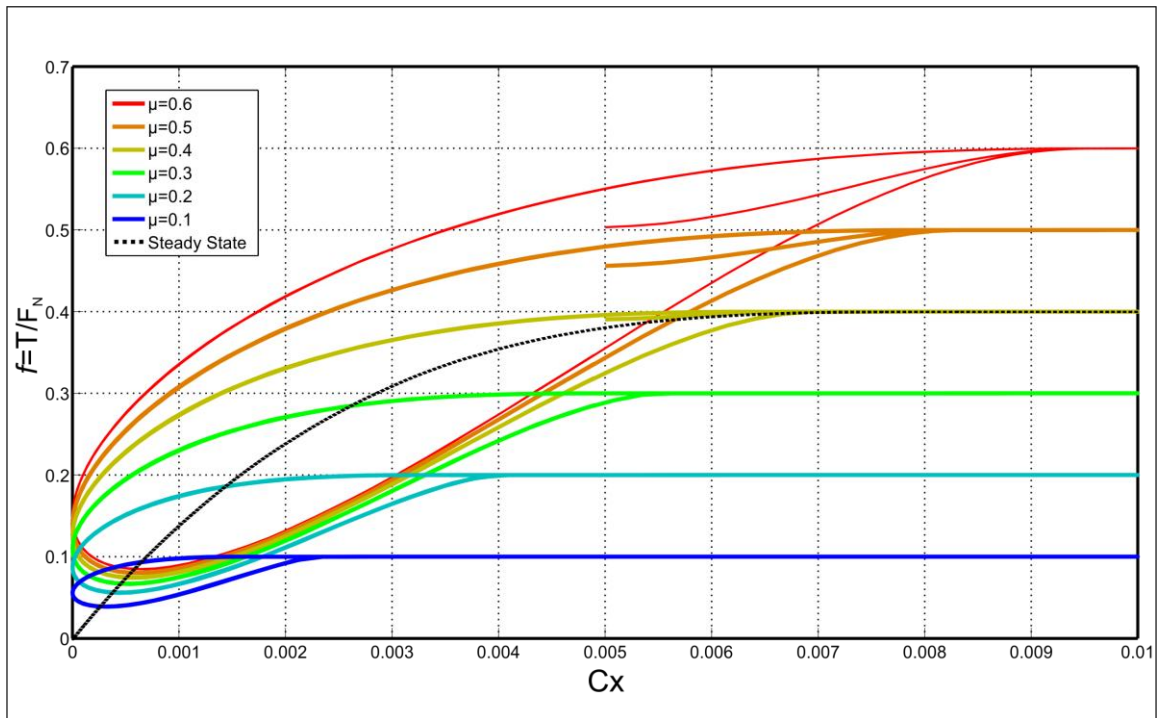


Figure 4.11. Traction coefficient for different coefficient of friction, using a frequency of 10 Hz. The dotted line describes the steady state by FASTSIM for $\mu = 0.4$. All curves begin at the steady state for a $c_x = 0.005$, then creepage increases until saturation and decreases following the sine function. A same creepage generates two different f values, which create an unsteady effect called *hysteresis*. The hysteresis area increases with respect to the coefficient of friction.

The initial values for the calculations were the steady state results for a chosen creepage of $c_x = 0.005$. For $\mu = 0.4$, also the steady state solution by FASTSIM is shown as a black dotted line.

In conclusion, a higher coefficient of friction leads to a larger hysteresis, but there is no deviation from the steady state: The hysteresis encloses the steady state.

4.2.3 Normal load

This subchapter shows the influence of a changing creepage on the traction coefficient for different normal loads.

The influence of the normal load on the formation of the contact patch is discussed in Subchapter 2.2. Also, the normal load has an influence on the traction bound (see Subchapter 2.3.3). Figure 4.12 shows the resulting displacements generated by a normal load of $F_N = 150\text{kN}$ as a two dimensional cut through the $y = 0$ plane.

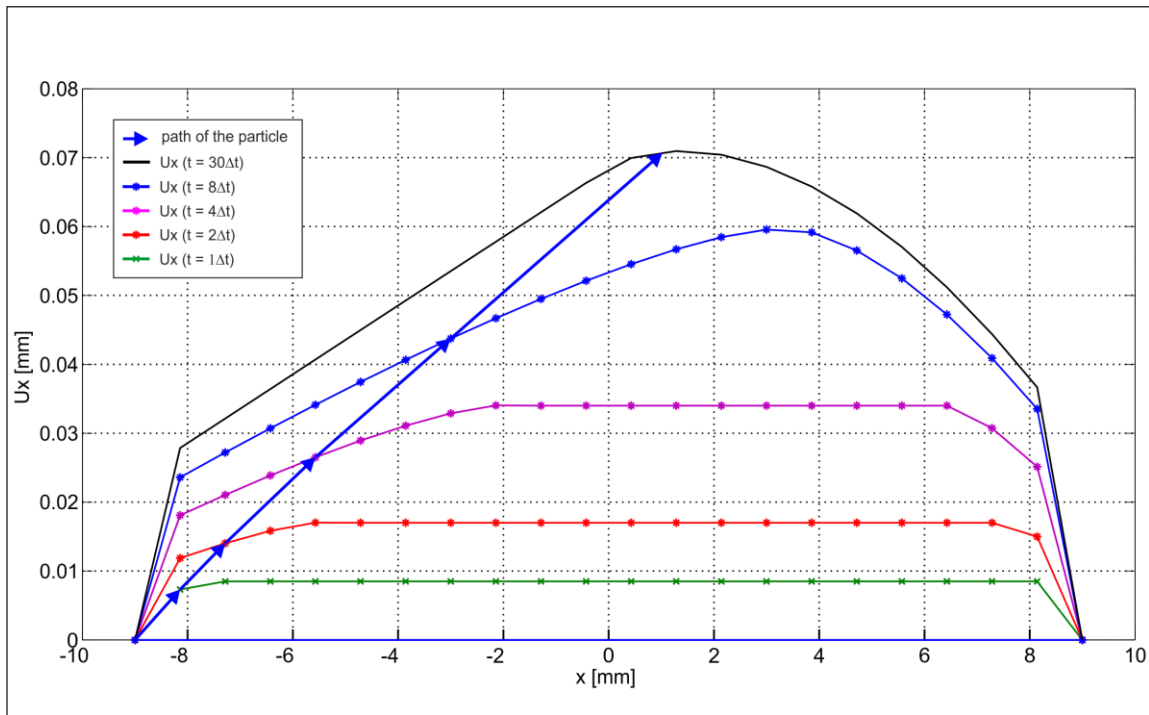


Figure 4.12. Displacement distributions in X-direction for different time steps. The marked lines correspond (from bottom to top) to the first, second, fourth and eighth time steps. The displacement of a particle from the leading edge ($x = -8.56 \text{ mm}$) to the boundary condition shows a linear gradient: the green marked curve is the distribution after the first time step. One step later, the distribution is the red marked curve, and the particle has moved to the following element on right. The particle follows the blue arrows until reaching the boundary condition (last time step, in black). Afterwards, this linearity vanishes.

The creepage is described using a step function. In this figure, each curve corresponds to a time step (30 time steps in total but only the 1st, 2nd, 4th, 8th and 30th are shown). Because CONTACT considers the following expression

$$\Delta x \equiv DQ = V \Delta t,$$

A particle moves Δx in every time step, i.e., every particle moves 1 grid point from left to right side. In the plot, the green marked curve is the distribution during the first time step. One step later, the distribution is the red marked curve, and the particle has moved to the next element. This is represented by the blue arrow. The particle moves across the adhesion area and then enters the slip area. **While the particle is in the adhesion area, the displacement gradient is linear.** Once the particle is inside the slip area its displacement follows the Traction Bound constraint (see Subchapter 2.3.2) until the particle leaves the contact, where the displacement must be zero again.

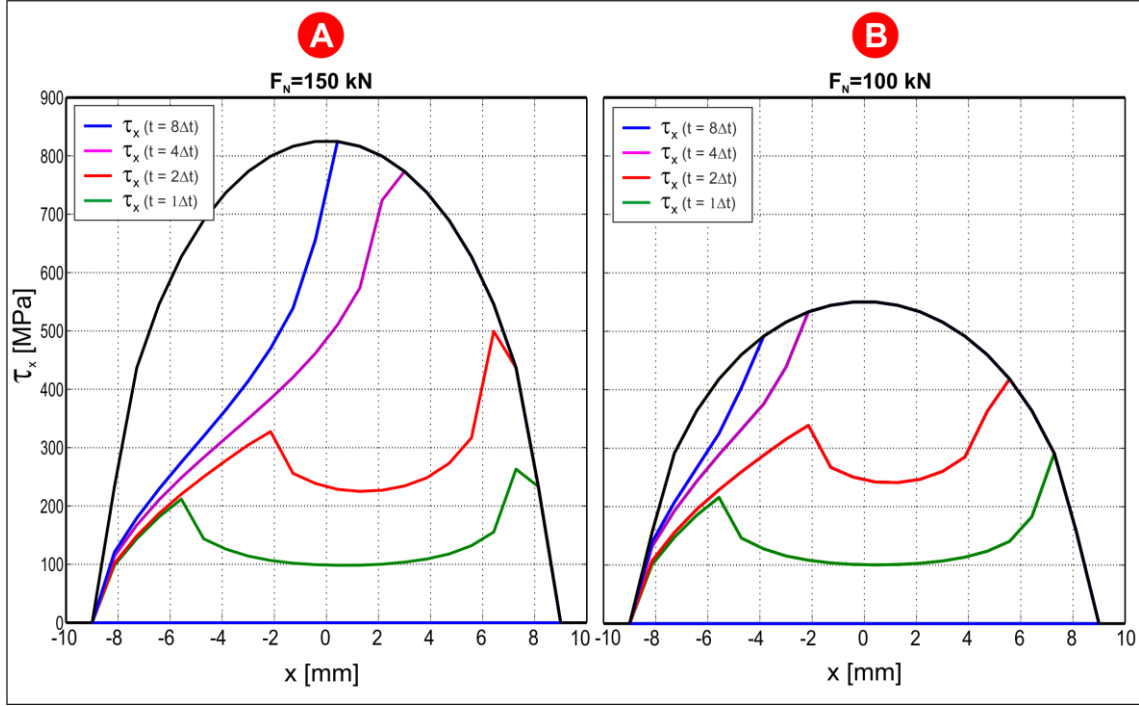


Figure 4.13. Tangential stresses using a step function for the creepage, for $F_N = 150$ kN (a) and $F_N = 100$ kN (b). In both plots, the colors correspond to the same time steps. The traction bound is higher and the contact ellipse is larger in (a) due to the normal load increases. This increase is not high enough to see differences on the geometry. Peaks in (a) are not caused by the numerical method (see Figure 4.15). In (b) the slip area is larger, there is more percent of the contact area that is in slip for $t = 8\Delta t$, which means the traction coefficient is higher.

Figure 4.13 shows a comparison of the local tangential stress distributions τ_x using the same input function for the creepage but different normal loads $F_N = 150$ kN in (a) and $F_N = 100$ kN in (b). There are differences in:

The traction bounds: A higher normal load leads to a higher value of the maximum of the normal stress distribution p_{n0} (Eq (2.33))

The area of contact: A higher normal load generates a larger ellipse. In the plots, the variation is too small to be noticed. But in Figure 4.14, the normal load is 10 times higher, so the contact area is much bigger.

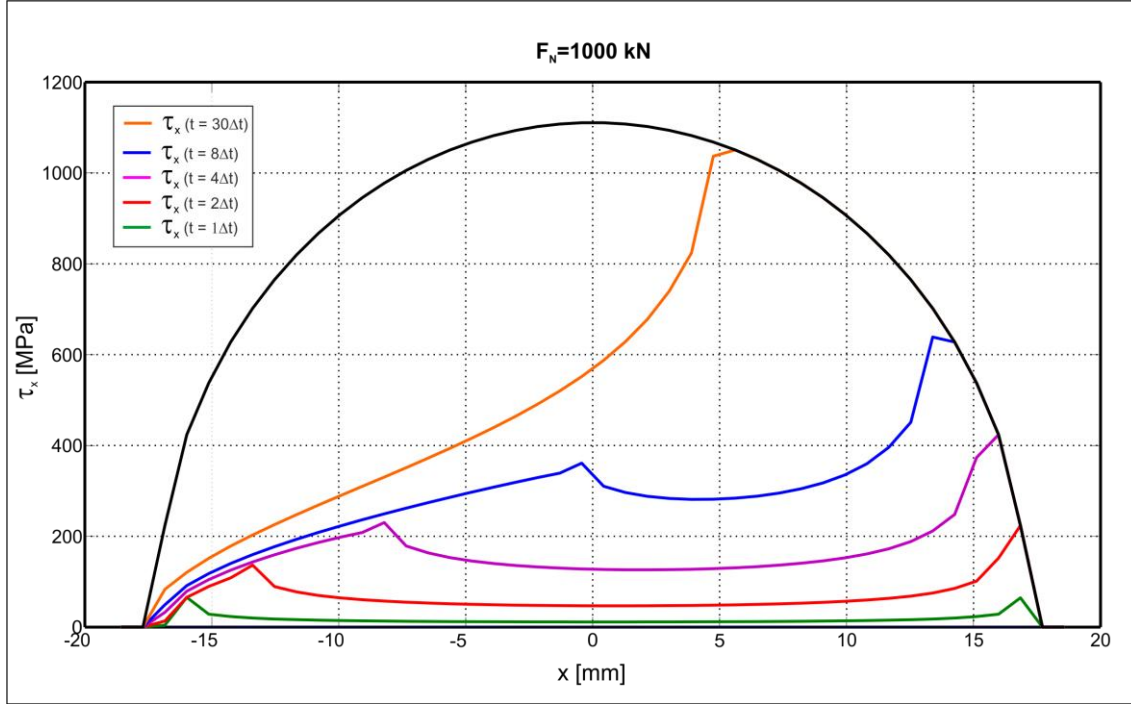


Figure 4.14. Tangential stresses using a step function for the creepage, for $F_N = 1000$ kN. This plot shows that the contact area increases with the normal load.

The average value of stresses: For the second time step (red line in (b)), the curve reaches the traction bound (at $x \approx 5.75$ mm) instead of the same curve in Figure 4.13(a) ($x \approx 6.5$ mm). This is because of the Traction bound constraint. The result is a higher tangential force in (a).

The shape of the stresses: In both cases, there are some peaks. To check if they are caused by the numerical iterations, a simulation using more grid points (a 100x100 grid) is done (Figure 4.15). There are some peaks too, which means they are not caused by the discretization.

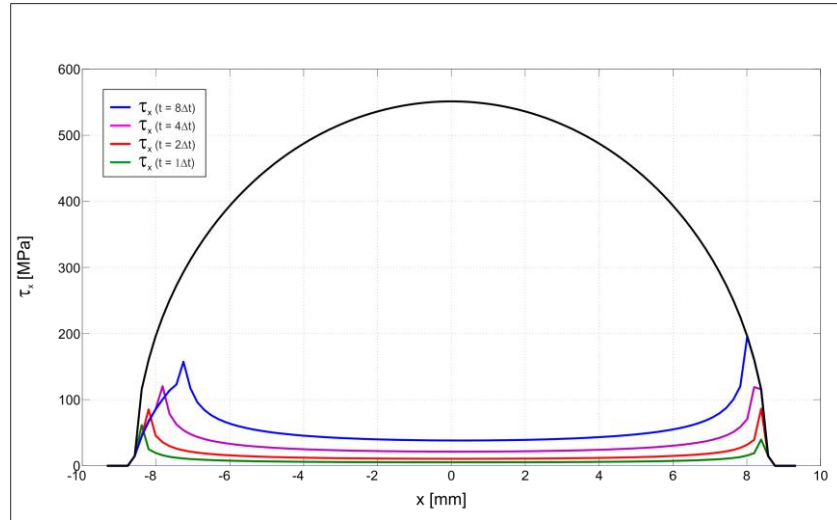


Figure 4.15. Tangential stresses using a step function for the creepage, $F_N = 100$ kN and a 100×100 grid. There are some peaks, which mean they are not caused by the discretization.

Adhesion-slip areas: In Figure 4.13(a), the traction bound is smaller, so the slip area is bigger than in Figure 4.13(b). This directly affects the traction coefficient as is shown in Figure 4.16.

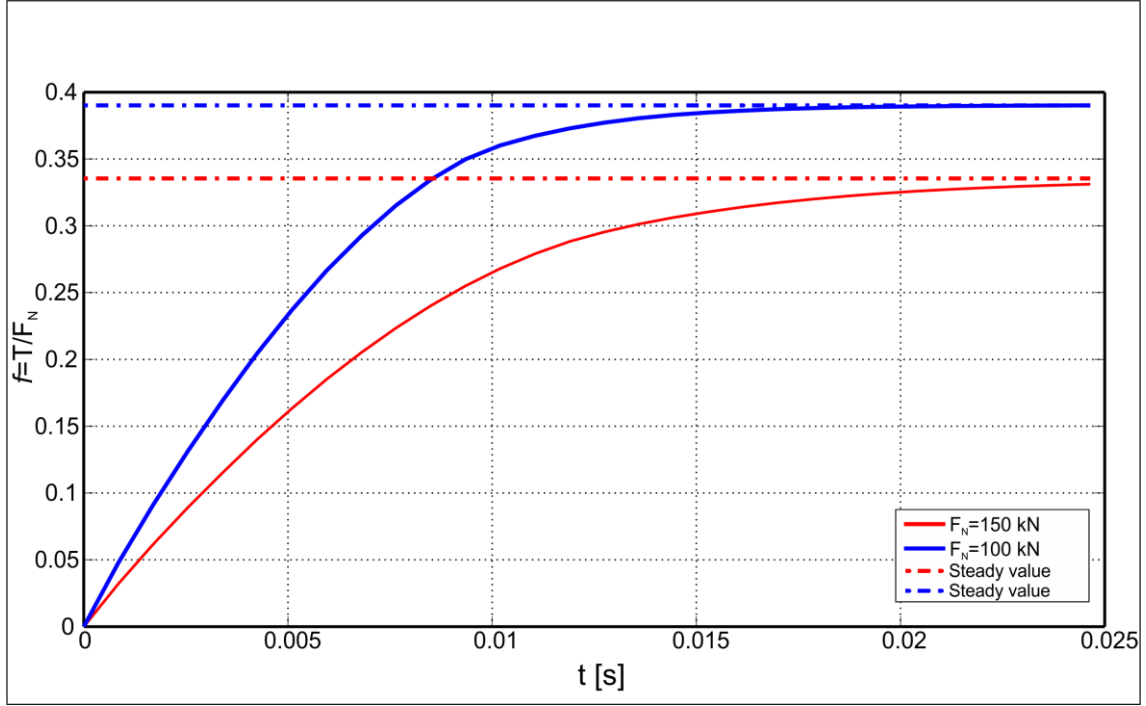


Figure 4.16. Traction coefficient for $F_N = 100$ kN (blue) and $F_N = 150$ kN (red), using a creepage step function. The steady states are shown in dotted lines. The initial gradients are different because of the normal loads. For higher normal loads, the traction coefficient takes a longer time to reach the steady state.

In contrast to the case of the coefficients of friction (Figure 4.10), in this situation, **the initial gradients are different**. This effect is caused by the definition of the traction coefficient: for higher normal stresses, the traction coefficient decreases, and vice versa. (see Eq.(2.31))

Despite having a lower steady state traction coefficient, the red curve takes longer to reach the steady state value, because of the smaller gradient caused by a lower normal load (Eq.(2.31)). Then, **for higher normal loads, the traction coefficient takes a longer time to reach the steady state**.

When describing the time dependency of the creepage as a sine function, the effect observed is a hysteresis phenomenon. Again, the normal loads F_N are varied. This time, six different normal loads were chosen. The results are shown in Figure 4.17:

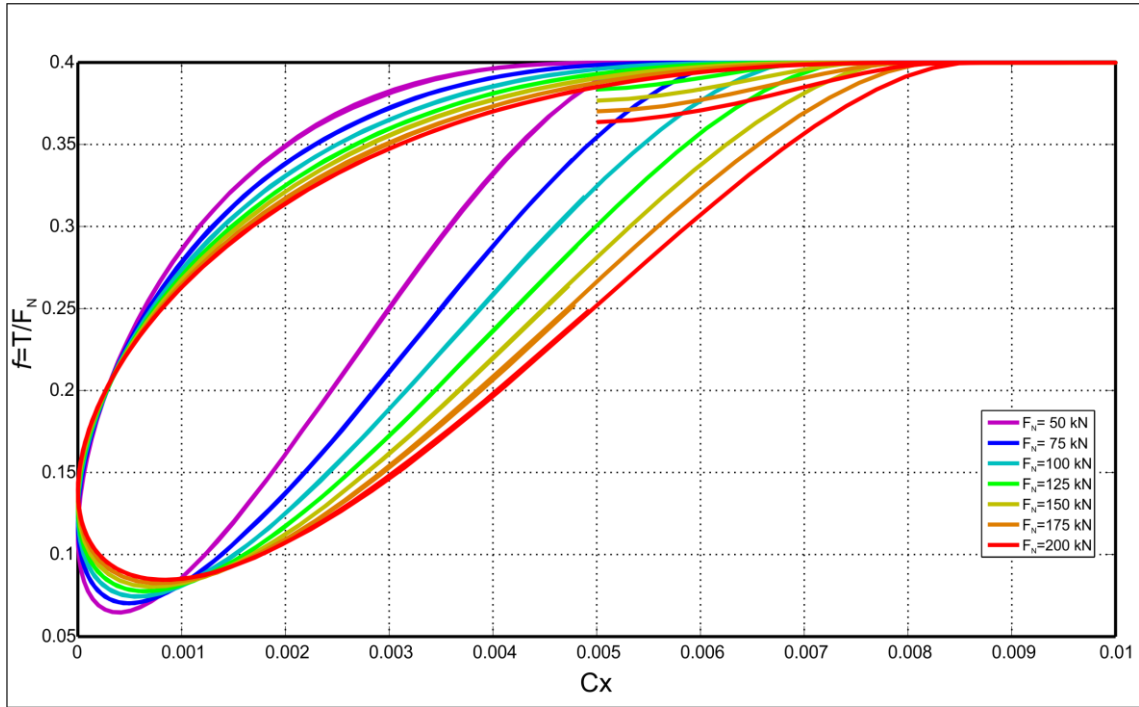


Figure 4.17. Hysteresis effects using a sine function of 10 Hz for describing the creepage for six different normal loads. The initial condition chosen for all the curves is the steady state condition for a $c_x = 0.005$. For higher normal loads, the hysteresis area increases and the hysteresis is also present for higher creepages: There is a longer time delay.

There, the area of the hysteresis increases for higher normal loads. To investigate the influence of the frequency on the hysteresis behavior, two more simulations were done. One for $F = 30$ Hz and one for $F = 60$ Hz (Figure 4.18). There, the hysteresis shape changes according to the frequency, in a similar way to Figure 4.9.

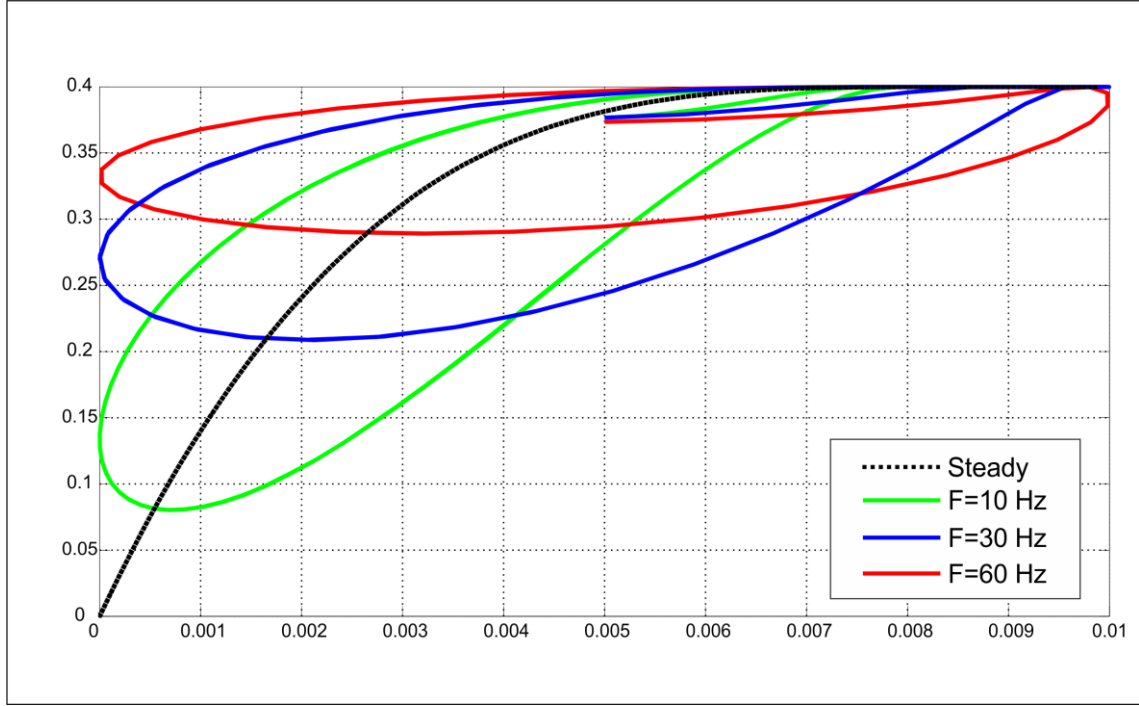


Figure 4.18. Hysteresis effects using a sine function, for different frequencies and $F_N = 150$ kN. The dotted line shows the steady state by FASTSIM. An increasing frequency generates a deviation from the steady state. For low frequencies the area becomes bigger but from $F = 30$ Hz to 60 Hz, the area decreases.

4.2.4 Contact patch's geometry

The geometry of the contact ellipse is also important, because the area of the contact is related to the stresses. As was shown in Subchapter 2.2, the normal load generates the final geometry of the ellipse.

A circular contact patch was created that had the same area as the default one, which is elliptical:

$$S_{ellipt} = S_{circ} = \pi ab = 108.905 \text{ mm}^2 = \pi r^2 \rightarrow r = \sqrt{ab} = 5.888 \text{ mm}$$

$$S(x, y) = x^2 + y^2 - r^2,$$

The resulting tangential stress distributions caused by the elliptical and the circular patch were compared and are shown in Figure 4.19.

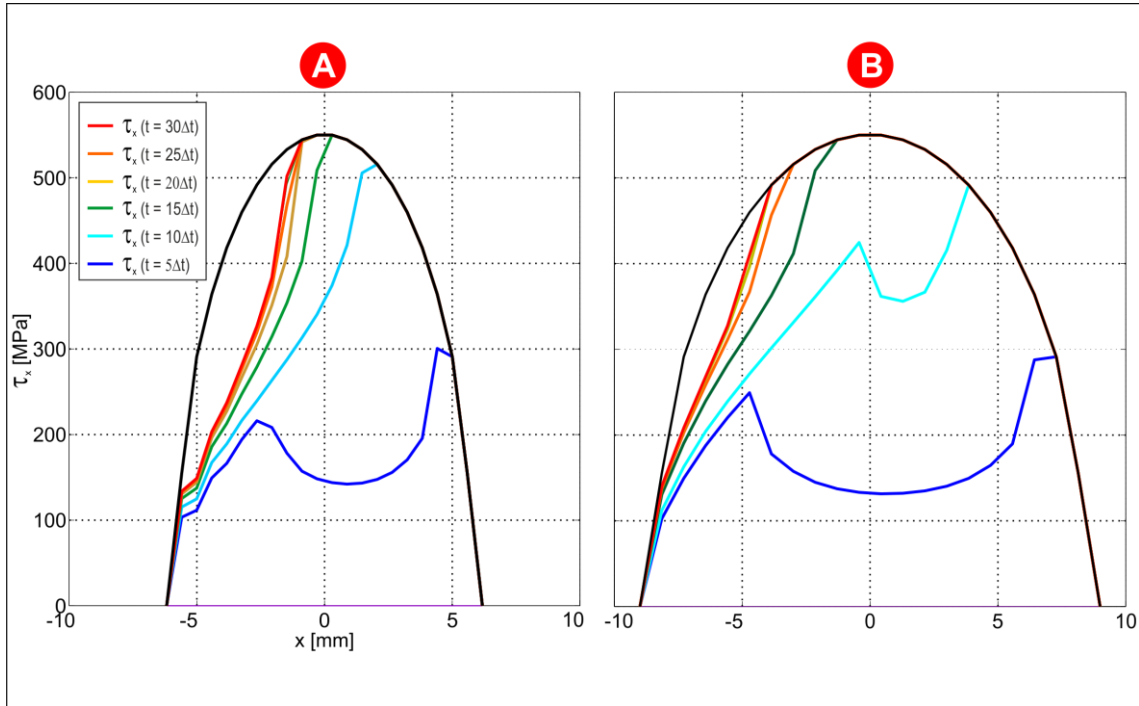


Figure 4.19. The stresses distributions of a circular patch (a) and the elliptical patch (b). The steps are the same in both situations. For the first two time steps (dark blue and light blue), τ_x are higher in (a), but the slide area is bigger in (b), with respect to the semi-axe a.

In steady state, the traction coefficient is higher for an elliptical patch. For initial time steps, the gradient of the traction coefficient is higher in the case of a circular patch. This is shown in Figure 4.20.

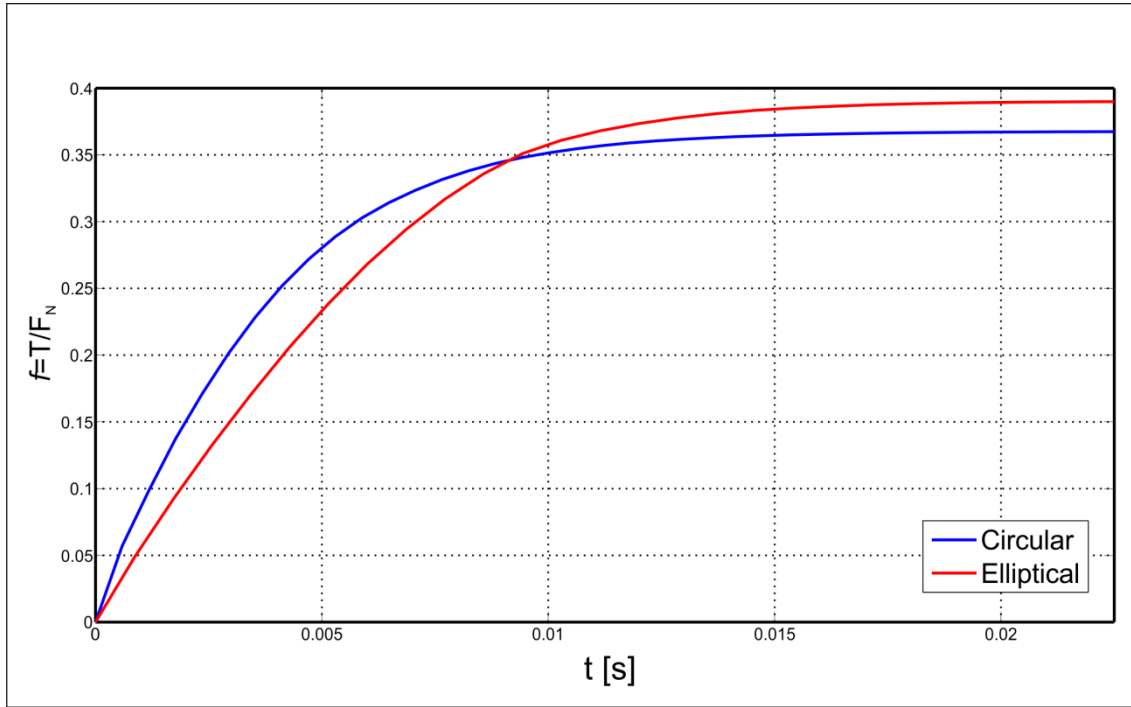


Figure 4.20. The traction coefficient evolution using circular and elliptical contact patches. The initial gradient is higher for the circular patch but its steady state value is lower.

4.2.5 Average value of the sine function

This case of study is only made for creepages described by a sine function. The default input function presented in Subchapter 4.1.2.2 was defined in a way that the creepage was always positive.

To investigate the effect of negative creepages, the parameter C_0 is varied. The creepages become negative, if the average value C_0 is smaller than 0.005 and the amplitude keeps constant. The values used are:

$$C_0 = \{0, 0.00125, 0.0025, 0.00325, 0.004, 0.005\}$$

And the resulting functions are shown in Figure 4.21.

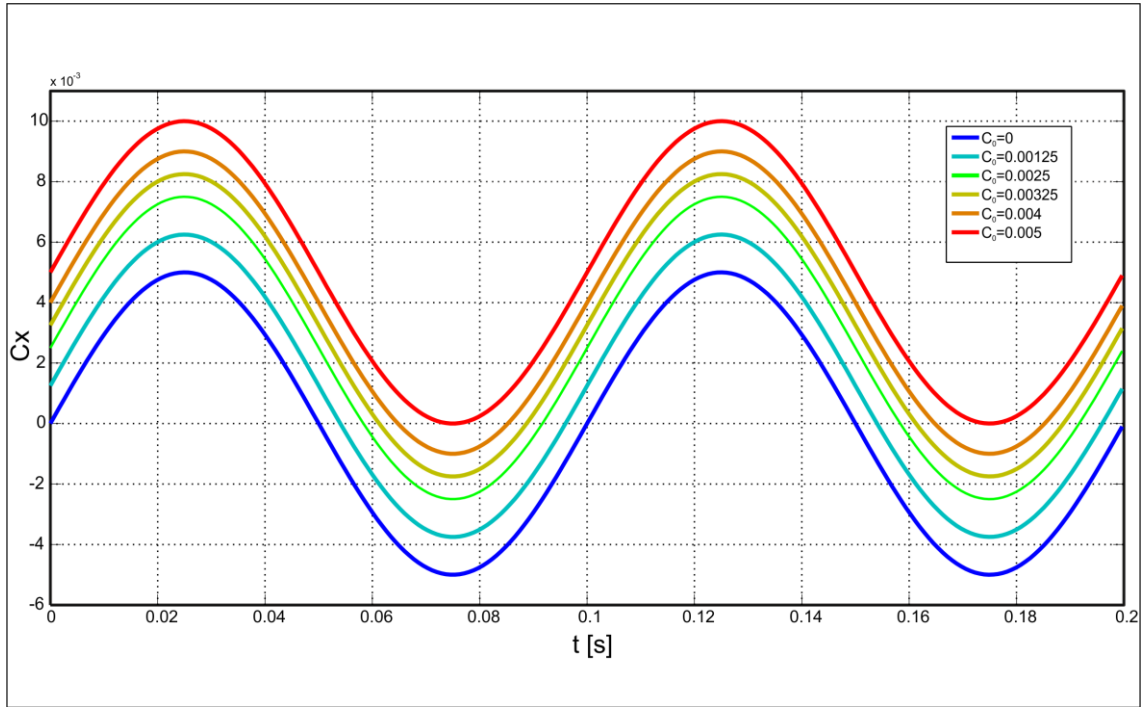


Figure 4.21. Creepage input functions used. The red curve is the default sine function. Then, parameter C_0 decreases until the sine function is symmetric with respect to the creepage (X-axis).

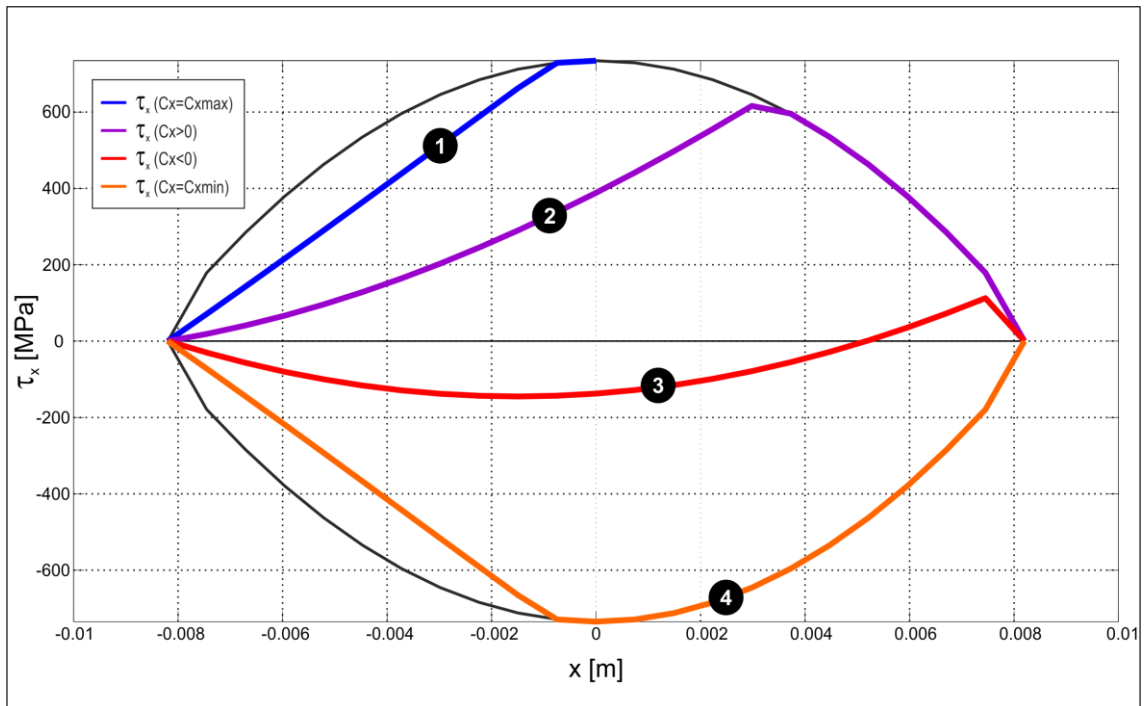


Figure 4.22. The tangential stresses are influenced by the alternate and symmetric sine function ($C_0 = 0$) and the distributions show different behavior from states 1 to 4. In 1, the τ_x are at their maximum. In 2, the creepage decreases but the particles close to the trailing edge have memory of the previous creepage and are higher than in

case of steady state (This generates the time delay). In 3, the creepage (sine mode) is in the negative semiperiod because particles close to the leading edge presents negative stresses and particles far from the leading edge are still positive. In 4, all of the stresses are negative.

These creepages generate positive and negative tangential stresses. Figure 4.22. shows this influence: There are 4 time steps presented which are described below.

1. τ_x are maximum. The tangential stresses distribution is the highest possible and there is not full sliding.
2. The creepage decreases but the particles close to the trailing edge have memory of the previous creepages and are higher than in case of steady state (This generates the time delay).
3. For negative creepage, the leading edge presents negative stresses. In steady state all the stresses should be negative, but on the right side they are still positive.
4. The stresses are all negative.

The traction coefficient and the hysteresis are shown in Figure 4.23. Focusing on the curve corresponding to the sine function with $C_0 = 0$ (blue), the hysteresis shows symmetry. And if Figure 4.22 and Figure 4.23 are compared, the conclusion drawn is that **for different average values of the sine function, the hysteresis is different.**

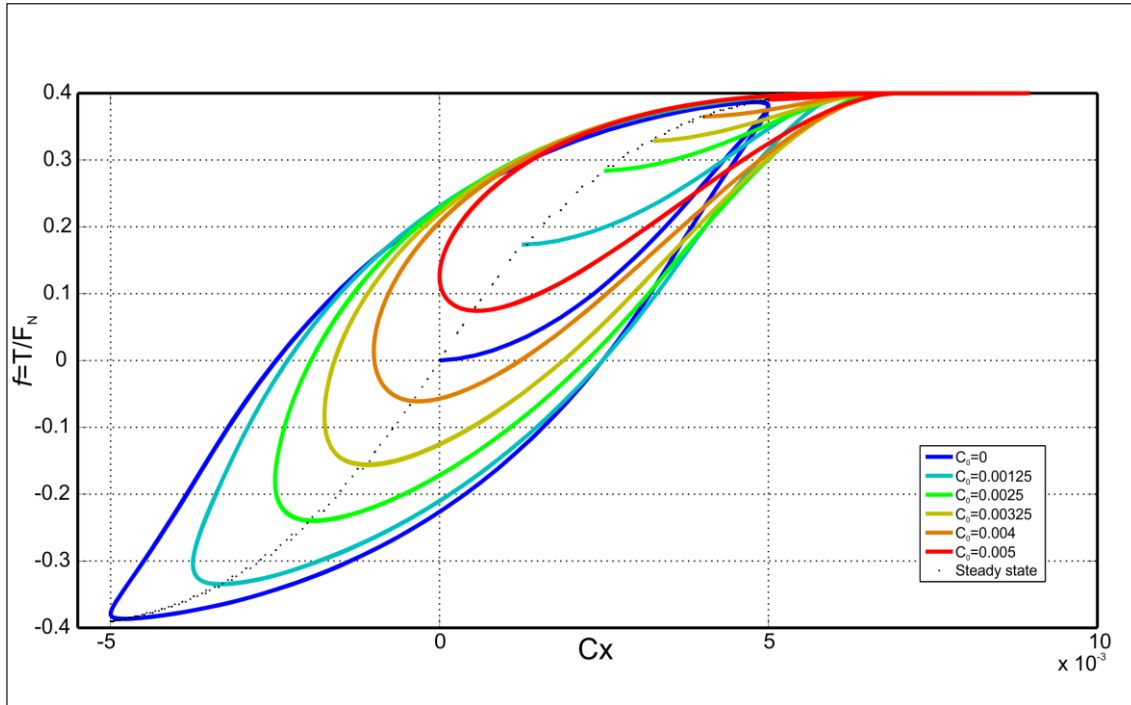


Figure 4.23. The hysteresis effect of the traction coefficient for different average values. When the input function is alternate and symmetric with respect to x-axis, the traction coefficient shows symmetry too (blue).

4.3 UBA vs. FASTSIM. Steady solutions

This chapter is a comparison between UBA (Subchapter 3.2) and FASTSIM (Subchapter 2.3.6). Both programs are linear approximations of the exact theory.

The comparison was done for different creepages: It was varied between $c_x = 0$ to $c_x = 0.01$, in 10^3 steps.

Due to the fact that FASTSIM is only able to calculate steady state solutions, for this comparison UBA was run for every creepage enough of time steps to reach steady state. The traction coefficient obtained from the 29th time step and 30th time step for the highest creepage ($c_x = 0.01$) are given in Table 4.3:

Table 4.3. Difference of the coefficient of friction after 29 and 30 time steps.

Step	Traction coefficient f	Difference (% error)
29	0.399757193549430	0 (0%)
30	0.399757193549430	

The other parameters used are the same as shown in chapter 4.1.

4.3.1 Comparison of the results

Figure 4.24 shows the comparison between the UBA and FASTSIM for the steady state.

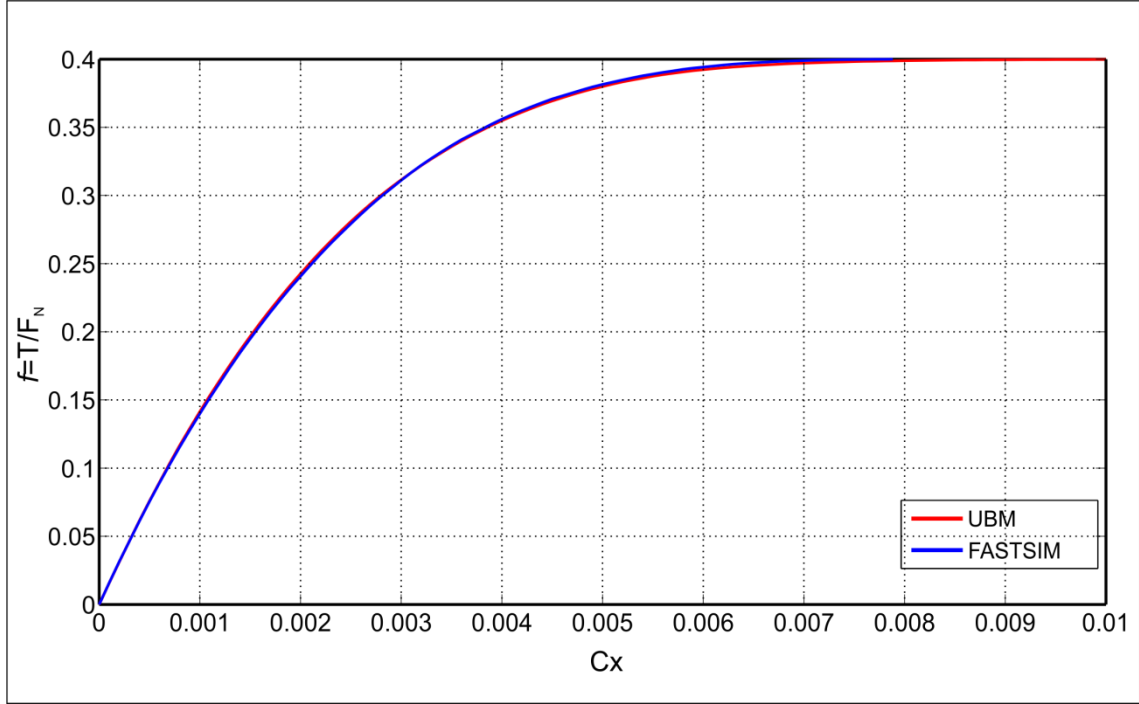


Figure 4.24. The traction coefficient obtained by UBA and compared to the steady state from FASTSIM for a creepage between 0 and 0.01.. The difference is smaller than 1% and, therefore, negligible (see also Figure 4.25)

In this figure, the difference is very hard to see. Therefore, Figure 4.25 shows the difference of traction coefficients as an absolute error:

$$\varepsilon = f_{UBM} - f_{FS} \quad (4.5)$$

The maximum error is 0.003. This error correspond to a relative error of

$$\varepsilon(\%) = \frac{|f_{UBM} - f_{FS}|}{f_{FS}} \cdot 100 = \frac{0.003}{0.3593} \cdot 100 = \mathbf{0.8\%} \quad (4.6)$$

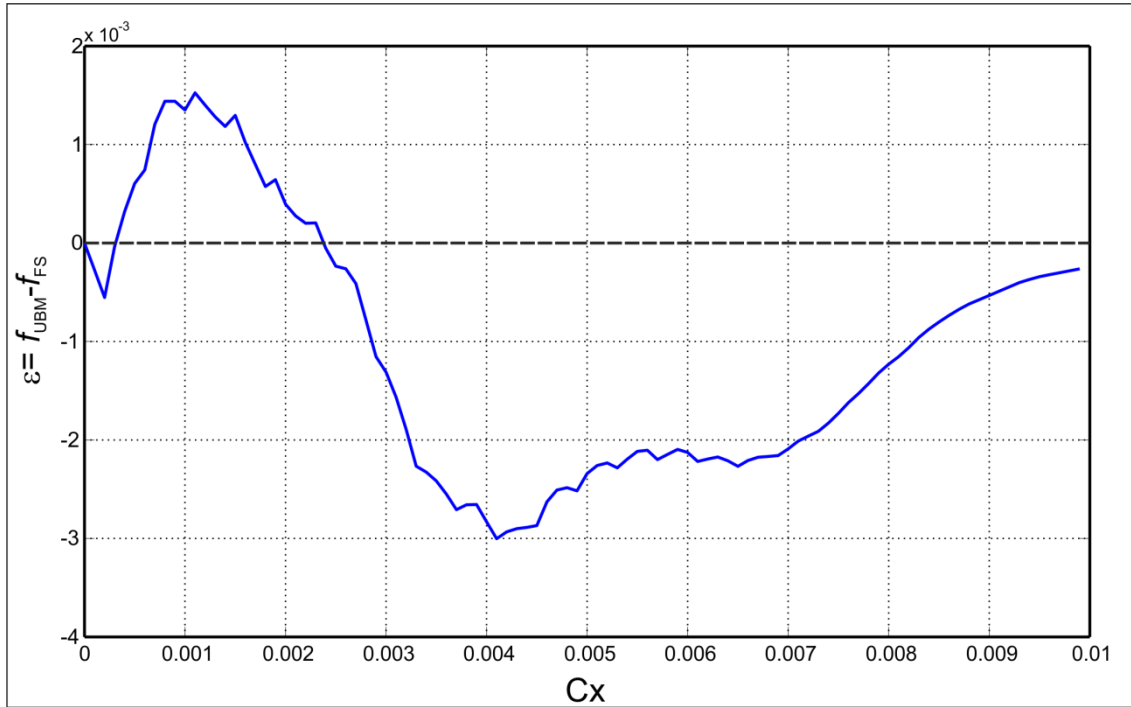


Figure 4.25. Absolute error of the traction coefficient using FASTSIM and UBA. For higher creepages, once the traction coefficient is in saturation, the error decreases asymptotically. The maximum error is 0.003, negligible.

The differences are negligible because it is impossible to measure these values in an experiment. Because of the relative error is small (0.8%) when the flexibility parameters used are the same in both programs, the conclusion is that as a validation: **UBA implementation is correct because it fits FASTSIM.**

4.4 UBA vs. CONTACT. Unsteady solutions

Once UBA is validated for steady solutions, the main object in this subchapter is to compare the UBA to CONTACT for unsteady solutions. In both models, the parameters used were the same as discussed in Subchapter 4.1.

4.4.1 Comparison of the results

Using the step function described in Subchapter 4.1.2.1, the tangential stresses obtained are shown in Figure 4.26. Four time steps are presented. In (a) the stresses are linear and there are no numerical peaks. The area below the stresses calculated by the UBA is bigger than the area calculated by CONTACT. So, for the same creepage, the traction coefficient must be higher if it is calculated using UBA. This is shown in

Figure 4.27.

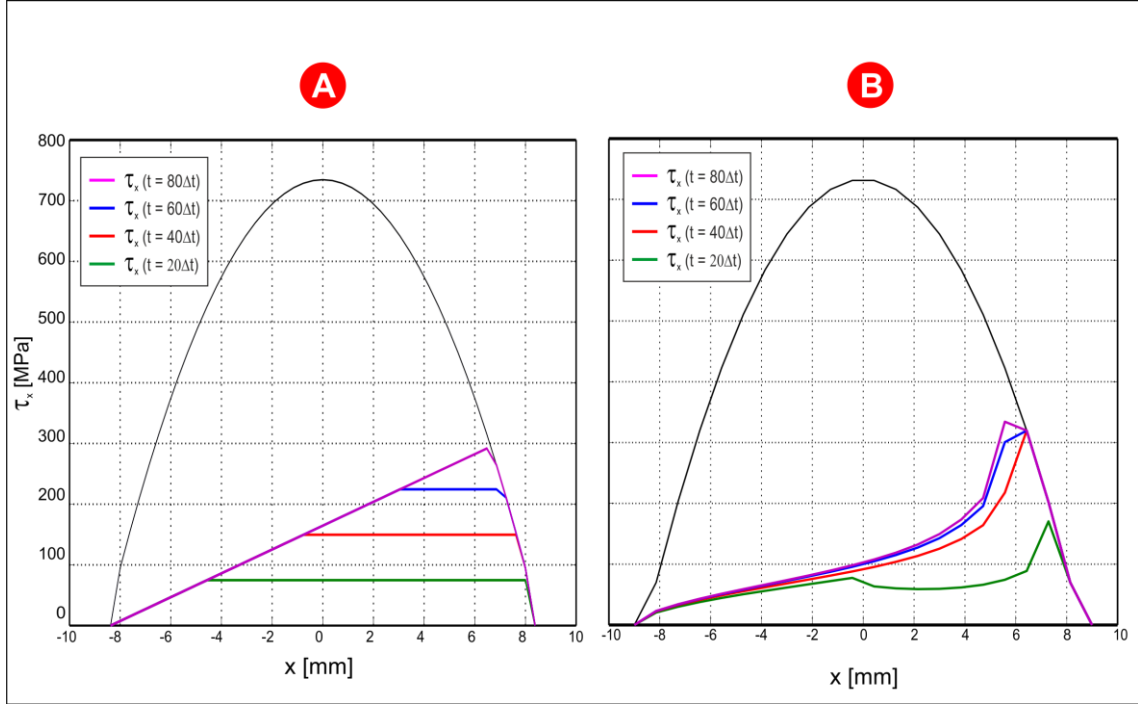


Figure 4.26. The stresses for a creepage of $c_x = 0.001$ calculated for 4 time steps by (a) using the UBA and (b) using CONTACT. In (a) they are linear and there are no numerical peaks like in (b). The area below the stresses in (a) is bigger than in (b). So, for a same creepage, traction coefficient is higher if it is calculated using UBA.

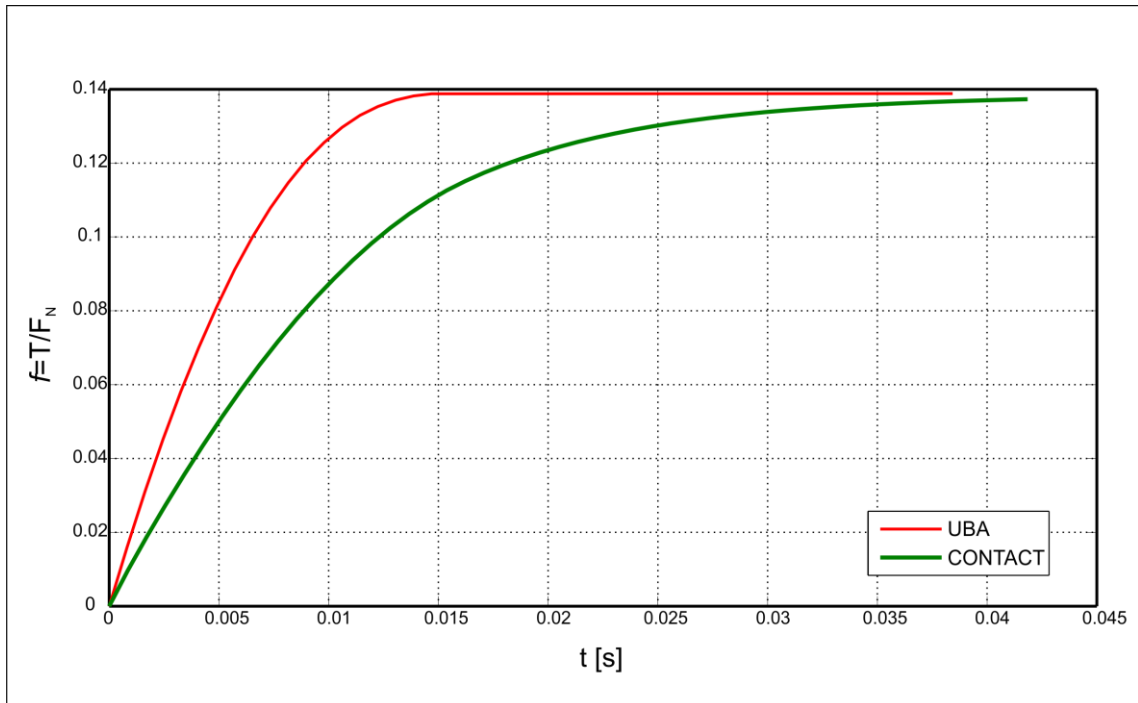


Figure 4.27. Evolution of the traction coefficient using UBA (red) and CONTACT (green). Because of the area below the stresses is bigger when it is calculated using the UBA, the steady state value of the traction coefficient is reached at an earlier time step.

Figure 4.27 describes the evolution of the traction coefficient over time. The traction coefficient calculated with the UBA is higher than with CONTACT, but they both converge to the same steady state value.

Next, UBA and CONTACT are compared using a sine function (see 4.1.2.2) with a frequency $F = 10$ Hz. The results are shown in Figure 4.28. The hysteresis generated by the UBA is smaller than the one generated by CONTACT.

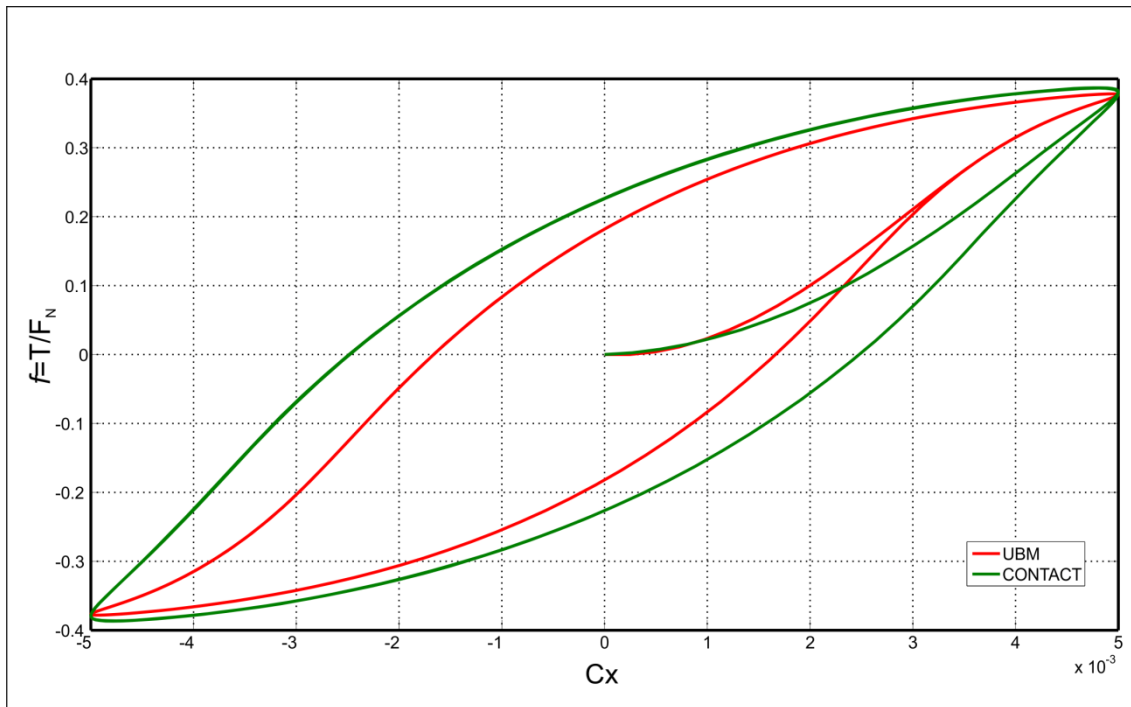


Figure 4.28. The hysteresis generated by UBA is inside the hysteresis generated by CONTACT.

In conclusion, the results of the UBA agree qualitatively and quantitatively, but there are some differences taking into account all the uncertain wheel rail modeling. The differences are smaller than measurable values, and this approach shows effects that agree the results of CONTACT.

5 SUMMARY&CONCLUSIONS

In the present work, unsteady effects in the wheel/rail contact have been investigated. The main effect is the hysteresis that appears when the longitudinal creepage changes fast and repeatedly. This effect is caused by a time delay between the creepage and the stresses, because the sum of the displacements is different for every time step and for every particle. These situations are easily feasible in reality, due to vehicle dynamics.

These unsteady effects were first studied using CONTACT, which is based on Kalker's Exact Theory. While its computational effort is very high, this algorithm is able to simulate unsteady effects for different conditions.

Different parameters were varied and their influence on the resulting traction coefficient was investigated. This was done for two different modes: In the step mode, the time dependency of the creepage was given by a step function. And in sine mode, a sine function was used to describe the transient behavior of the creepage. In conclusion, time delays between the creepage and the traction coefficient was observed, which in turn meant that hysteresis in the traction characteristic were visible. The factors studied that lead to larger time delays are:

- The increasing of the coefficient of friction μ .
- The increasing of the normal loads F_N .
- The shape of the contact geometry.
- The increasing of the frequency in case of a creepage in sine mode.

Next, a simplified model was created that is able to reproduce unsteady effects, called UBA. First, the UBA model was compared to an algorithm called FASTSIM, which is only able to calculate steady state solutions. The maximum relative error was below 1%. Then, the unsteady behavior of the UBA was compared to CONTACT. The UBA agrees qualitatively and quantitatively to CONTACT, but there are some differences taking into account all the uncertain wheel rail modeling. But its main advantage is that the computational effort of the UBA is much lower and may be applied in MultiBody System simulations in the future.

APPENDIX A

TABLE A1. The Kalker's coefficients of the linear theory of rolling contact for elliptic contact areas. ($\Lambda = \ln(16/g^2)$)

	C_{11}			C_{22}			$C_{23} = -C_{32}$			C_{33}		
$g=a/b$	$v=0$	0.25	0.5	$v=0$	0.25	0.5	$v=0$	0.25	0.5	$v=0$	0.25	0.5
0.0	$\pi^2/4(1-v)$			$\pi^2/4$			$\frac{\pi\sqrt{g}}{3(1-v)}\left\{1+v\left(\frac{1}{2}\Lambda+\ln 4-5\right)\right\}$			$\pi^2/16(1-v)g$		
0.1	2.51	3.31	4.85	2.51	2.52	2.53	0.334	0.473	0.731	6.42	8.28	11.7
0.2	2.59	3.37	4.81	2.59	2.63	2.66	0.483	0.603	0.809	3.46	4.27	5.66
0.3	2.68	3.44	4.80	2.68	2.75	2.81	0.607	0.715	0.889	2.49	2.96	3.72
0.4	2.78	3.53	4.82	2.78	2.88	2.98	0.720	0.823	0.977	2.02	2.32	2.77
0.5	2.88	3.62	4.83	2.88	3.01	3.14	0.827	0.929	1.07	1.74	1.93	2.22
0.6	2.98	3.72	4.91	2.98	3.14	3.31	0.930	1.03	1.18	1.56	1.68	1.86
0.7	3.09	3.81	4.97	3.09	3.28	3.48	1.03	1.14	1.29	1.43	1.50	1.60
0.8	3.19	3.91	5.05	3.19	3.41	3.65	1.13	1.25	1.40	1.34	1.37	1.42
0.9	3.29	4.01	5.12	3.29	3.54	3.82	1.23	1.36	1.51	1.27	1.27	1.27
$g=b/a$												
1.0	3.40	4.12	5.20	3.40	3.67	3.98	1.33	1.47	1.63	1.21	1.19	1.16
0.9	3.51	4.22	5.30	3.51	3.81	4.16	1.44	1.59	1.77	1.16	1.11	1.06
0.8	3.65	4.36	5.42	3.65	3.99	4.39	1.58	1.75	1.94	1.10	1.04	0.954
0.7	3.82	4.54	4.58	3.82	4.21	4.67	1.76	1.95	2.18	1.05	0.965	0.852
0.6	4.06	4.78	5.80	4.06	4.50	5.04	2.01	2.23	2.50	1.01	0.892	0.751
0.5	4.37	5.10	6.11	4.37	4.90	5.56	2.35	2.62	2.96	0.958	0.819	0.650
0.4	4.84	5.57	6.57	4.84	5.48	6.31	2.88	3.24	3.70	0.912	0.747	0.549
0.3	5.57	6.34	7.34	5.57	6.40	7.51	3.79	4.32	5.01	0.868	0.674	0.446
0.2	6.96	7.78	8.82	6.96	8.14	9.79	5.72	6.63	7.89	0.828	0.601	0.341
0.1	10.7	11.7	12.9	10.7	12.8	16.0	12.2	14.6	18.0	0.795	0.526	0.228
0.0	$\frac{2\pi}{(\Lambda-2v)g}\left\{1+\frac{3-\ln 4}{\Lambda-2v}\right\}$			$\frac{2\pi}{g}\left\{1+\frac{(1-v)(3-\ln 4)}{(1-v)\Lambda-2v}\right\}$			$\frac{2\pi}{3g\sqrt{g}}/\{(1-v)\Lambda-2+4v\}$			$\frac{\pi}{4}\left\{1-\frac{v(\Lambda-2)}{(1-v)\Lambda-2+4v}\right\}$		

APPENDIX B

This appendix includes the auxiliary functions used by the UBM.

Getcoord Function

Getcoord (from “To get a coordinate”) is a function that has the following definition:

$$[X, Y] = \text{getcoord}(mx, my, a, b)$$

X, Y are arrays of $mx \times my$ coordinate values. The input parameters a, b are the semi-axes of the ellipse. Two variables $\Delta x, \Delta y$ are defined:

$$\Delta x = 2a/mx \quad ; \quad \Delta y = 2b/my \quad (\text{B.1})$$

This function calculates the matrices element by element according to these equations:

$$\begin{aligned} X_{i,j} &= -a + \frac{\Delta x}{2} + \Delta x(j-1) \quad \forall i \quad ; \quad j = 1, \dots, mx \\ Y_{i,j} &= b - (i-1)\Delta y - \frac{\Delta y}{2} = (2j-1), \quad \forall j \quad ; \quad i = 1, \dots, my \end{aligned} \quad (\text{B.2})$$

These equations describe the position of each element and where the calculations are referenced to. In this case, it is the center of the element (center of the rectangle). Then, the output matrices X, Y have this appearance:

$$X(i,j) = \begin{pmatrix} x1 & x2 & \cdots & xn \\ x1 & x2 & \cdots & xn \\ \vdots & \vdots & \ddots & \vdots \\ x1 & x2 & \cdots & xn \end{pmatrix} \quad Y(i,j) = \begin{pmatrix} y1 & y1 & \cdots & y1 \\ y2 & y2 & \cdots & y2 \\ \vdots & \vdots & \ddots & \vdots \\ yn & yn & \cdots & yn \end{pmatrix} \quad (\text{B.3})$$

And always the following equalities are satisfied: $x1 = -xn$; $y1 = -yn$

These equalities cause the origin is in the center of the ellipse.

GetCXX

Function GetCXX needs only three input parameters: ν (Poisson's ratio) and semi-axes a and b . It calculates the three Kalker's coefficients explained in chapter 2.4.6. These parameters are very important to compare the steady-state results to FASTSIM and check the accuracy of the model.

The output is matrix L which has got the following structure:

$$L = \begin{pmatrix} L_{11} & 0 & L_{23} \\ 0 & L_{22} & 0 \\ 0 & L_{23} & 0 \end{pmatrix}$$

In three-dimensional case, matrix L is always 3×3 and symmetric.

Tractionbound

is a subroutine that calculates the equation of the TB. Its definition is:

TB= tractionbound(mx,my,a,b,X,Y,p0)

The output TB is a $my \times mx$ array that contains all the values. p0 parameter is the maximum of the Hertz distribution (chapter 2.3)

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